

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : December 31, 2014
STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
(Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)	6,769,321.96
Add (B)	
Provisions	Sch-14 4,342.92
Current Liabilities	Sch-13 191,312.87
Total	195,655.79
Less (C)	
Debit Balance in P&L A/c	-
Loans	Sch-09 141.73
Adv & Other Assets	Sch-12 171,583.47
Cash and Bank Balance	Sch-11 239,398.14
Fixed Assets	Sch-10 27,368.21
Misc. Exp. Not Written Off	Sch-15 -
Total	438,491.56
Funds Available for Investments	6,526,486.19

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	6,526,486.19
Balance Sheet Value of:	
Life Fund	1,583,851.95
less Securities classified in Sch 11 (Fixed Deposit)	30,928.29
less Loan Against Policy in Sch 9	141.73
A Investment Asset Life funds	1,552,781.92
Pension & Gen Annuity Fund	1,854,542.12
less Securities classified in Sch 11	174,790.71
B Investment Asset of Pension & Gen Annuity fund	1,679,751.41
C. Unit Linked Funds	3,293,952.86
A+B+C	6,526,486.20

NON - LINKED BUSINESS

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH			PH		BOOK VALUE (SH + PH) F=(b+c+d+e)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR					
A. LIFE FUND		(a)	(b)	(c)	(d)	(e)					
1 Government Securities	Not Less than 25%	-	148,758.71	43,017.31	397,478.37	232,836.88	822,091.27	52.82%	-	822,091.27	855,057.59
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	189,394.28	43,017.31	428,051.79	250,092.63	910,556.01	58.50%	-	910,556.01	944,754.37
3 Investment subject to Exposure Norms											
a. Housing and infrastructure											
i) Approved Investment	Not Less than 15%	-	58,490.40	42,461.00	107,734.25	72,469.39	281,155.04	18.06%	403.56	281,558.60	290,174.91
ii) Other Investment		-	1,267.15	-	15,685.08	6,765.15	23,717.38	1.52%	-	23,717.38	25,675.70
b. i) Approved Investment	Not exceeding 35%	-	57,446.22	51,707.75	113,553.63	101,020.57	323,728.17	20.80%	27,055.55	350,783.72	354,573.25
ii) Other Investment		-	6,245.59	-	8,057.88	3,088.55	17,392.02	1.12%	(155.78)	17,236.24	17,591.78
TOTAL : LIFE FUND	100%	-	312,843.65	137,186.06	673,082.63	433,436.29	1,556,548.62	100.00%	27,303.33	1,583,851.95	1,632,770.02

B. PENSION ANNUITY & GROUP FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	27,722.36	694,548.45	722,270.82	39.50%	-	722,270.82	739,707.81
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%	37,013.99	930,589.20	967,603.18	52.91%	-	967,603.18	988,763.12
3 Balance in approved investment	Not Exceeding 60%	27,336.80	829,754.04	857,090.84	46.87%	25,842.94	882,933.78	892,496.16
PENSION / GROUP GRATUITY FUND	100%	64,350.78	1,760,343.24	1,824,694.02	99.78%	25,842.94	1,850,536.96	1,881,259.28
4 Other Investment*	Not Allowed	1005.18	2999.98	4,005.16	0.22%	-	4,005.16	4,124.70
TOTAL : PENSION / GROUP GRATUITY FUND		65,355.96	1,763,343.22	1,828,699.18	100.00%	25,842.94	1,854,542.12	1,885,383.98

* There is downgrade of rating in Jindal Steel & Power Limited from ICRA AA to ICRA AA-

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	3,256,927.54	3,256,927.54	98.88%
2 Other Investment	Not More than 25%	-	37,025.32	37,025.32	1.12%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	3,293,952.86	3,293,952.86	100.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

ARIJIT BASU
MD & CEO

Note : (*) FRSM refers to 'funds representing solvency Margin'
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')
 Funds beyond Solvency Margin shall have a separate Custody Account.
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938