

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : September 30, 2014
STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
(Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)	6,423,365.62
Add (B)	
Provisions	Sch-14 5,283.73
Current Liabilities	Sch-13 139,081.37
Total	144,365.10
Less (C)	
Debit Balance in P&L A/c	-
Loans	Sch-09 103.86
Adv & Other Assets	Sch-12 152,662.80
Cash and Bank Balance	Sch-11 198,347.87
Fixed Assets	Sch-10 27,613.74
Misc. Exp. Not Written Off	Sch-15 -
Total	378,728.28
Funds Available for Investments	6,189,002.44

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	6,189,002.44
Balance Sheet Value of:	
Life Fund	1,432,218.04
less Securities classified in Sch 11 (Fixed Deposit)	23,545.78
less Loan Against Policy in Sch 9	103.86
A Investment Asset Life funds	1,408,568.41
Pension & Gen Annuity Fund	1,794,439.79
less Securities classified in Sch 11	174,537.74
B Investment Asset of Pension & Gen Annuity fund	1,619,902.05
C. Unit Linked Funds	3,160,532.00
A+B+C	6,189,002.45

NON - LINKED BUSINESS

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH		PH		BOOK VALUE (SH + PH)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE	
		BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR						NON PAR
A. LIFE FUND		(a)	(b)	(c)	(d)	(e)					
1 Government Securities	Not Less than 25%	-	147,009.28	44,791.68	342,823.06	212,182.08	746,806.10	53.05%	-	746,806.10	734,503.94
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	191,010.14	44,791.68	378,416.04	232,013.42	846,231.29	60.11%	-	846,231.29	831,460.85
3 Investment subject to Exposure Norms											
a. Housing and infrastructure											
i) Approved Investment	Not Less than 15%	-	53,857.94	29,698.46	100,704.76	62,612.15	246,873.31	17.54%	205.47	247,078.78	247,585.49
ii) Other Investment		-	2,072.96	-	16,814.13	7,081.84	25,968.93	1.84%	366.61	26,335.54	27,388.45
b. i) Approved Investment	Not exceeding 35%	-	51,744.14	50,367.47	98,716.38	69,967.62	270,795.59	19.23%	23,812.94	294,608.54	295,488.55
ii) Other Investment		-	6,996.06	-	7,910.50	3,088.76	17,995.32	1.28%	(31.43)	17,963.89	18,085.01
TOTAL : LIFE FUND	100%	-	305,681.24	124,857.61	602,561.81	374,763.78	1,407,864.44	100.00%	24,353.60	1,432,218.04	1,420,008.35

B. PENSION ANNUITY & GROUP FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	24,759.27	644,647.33	669,406.59	37.81%	-	669,406.59	651,450.89
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%	34,046.88	870,512.42	904,559.30	51.09%	-	904,559.30	881,458.49
3 Balance in approved investment	Not Exceeding 60%	26,580.41	835,286.59	861,867.00	48.68%	24,008.05	885,875.04	884,376.81
PENSION / GROUP GRATUITY FUND	100%	60,627.28	1,705,799.01	1,766,426.30	99.77%	24,008.05	1,790,434.34	1,765,835.30
4 Other Investment*	Not Allowed	1005.00	3000.00	4,005.00	0.23%	-	4,005.00	4,040.39
TOTAL : PENSION / GROUP GRATUITY FUND		61,632.28	1,708,799.01	1,770,431.30	100.00%	24,008.05	1,794,439.34	1,769,875.69

* There is downgrade of rating in Jindal Steel & Power Limited from ICRA AA to ICRA AA-

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	3,086,078.43	3,086,078.43	97.64%
2 Other Investment	Not More than 25%	-	74,453.57	74,453.57	2.36%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	3,160,532.00	3,160,532.00	100.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

ARIJIT BASU
MD & CEO

Note : (*) FRSM refers to 'funds representing solvency Margin'
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')
 Funds beyond Solvency Margin shall have a separate Custody Account.
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938