

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : June 30, 2014
 STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
 (Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)		6,240,806.01
Add (B)		
Provisions	Sch-14	6,751.26
Current Liabilities	Sch-13	114,333.59
Total		121,084.84
Less (C)		
Debit Balance in P& L A/c		-
Loans	Sch-09	85.15
Adv & Other Assets	Sch-12	142,500.07
Cash and Bank Balance	Sch-11	210,115.76
Fixed Assets	Sch-10	27,839.29
Misc. Exp. Not Written Off	Sch-15	-
Total		380,540.27
Funds Available for Investments		5,981,350.58

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)		5,981,350.58
Balance Sheet Value of :		
Life Fund		1,303,314.69
less Securities classified in Sch 11 (Fixed Deposit)		26,270.12
less Loan Against Policy in Sch 9		85.15
A Investment Asset Life funds		1,276,959.42
Pension & Gen Annuity Fund		1,799,073.65
less Securities classified in Sch 11		179,403.34
B Investment Asset of Pension & Gen Annuity fund		1,619,670.31
C. Unit Linked Funds		3,084,720.86
A+B+C		5,981,350.59

NON - LINKED BUSINESS

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH			PH		BOOK VALUE (SH + PH) F=(b+c+d+e)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE (a)	FRSM+ (b)	UL-NON UNIT RESERVE (c)	PAR (d)	NON PAR (e)					
1 Government Securities	Not Less than 25%	-	148,035.45	51,771.87	308,411.37	176,912.30	685,130.99	53.39%	-	685,130.99	669,377.92
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	199,680.83	51,771.87	348,075.36	198,456.84	797,984.91	62.18%	-	797,984.91	779,828.72
3 Investment subject to Exposure Norms											
a. Housing and infrastructure											
i) Approved Investment	Not Less than 15%	-	45,918.02	30,684.43	93,199.10	62,848.60	232,650.16	18.13%	364.82	233,014.97	234,566.42
ii) Other Investment		-	2,026.30	-	17,261.63	7,128.52	26,416.46	2.06%	87.34	26,503.80	27,593.52
b. i) Approved Investment	Not exceeding 35%	-	42,467.57	21,893.50	86,911.89	63,510.14	214,783.09	16.74%	19,503.90	234,286.99	235,097.75
ii) Other Investment		-	7,492.92	-	3,903.05	83.57	11,479.54	0.89%	44.48	11,524.02	11,468.34
TOTAL : LIFE FUND	100%	-	297,585.63	104,349.80	549,351.04	332,027.68	1,283,314.15	100.00%	20,000.53	1,303,314.69	1,288,554.75

B. PENSION ANNUITY & GROUP FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	24,287.06	633,822.91	658,109.97	37.02%	-	658,109.97	637,138.21
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%	33,570.53	857,072.45	890,642.98	50.10%	-	890,642.98	864,425.58
3 Balance in approved investment	Not Exceeding 60%	24,550.02	862,362.77	886,912.80	49.90%	21,517.87	908,430.67	907,347.80
TOTAL : PENSION / GROUP GRATUITY FUND	100%	58,120.55	1,719,435.23	1,777,555.78	100.00%	21,517.87	1,799,073.65	1,771,773.38

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	3,002,524.74	3,002,524.74	97.34%
2 Other Investment	Not More than 25%	-	82,196.12	82,196.12	2.66%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	3,084,720.86	3,084,720.86	100.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

ATANU SEN
MD & CEO

Note : (+) FRSM refers to 'funds representing solvency Margin'
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')
 Funds beyond Solvency Margin shall have a separate Custody Account.
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938