

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A  
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)  
 STATEMENT AS ON : December 31, 2016  
 STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)  
 (Business within India)

PART - A

(₹ In Lakhs)

<b>Total Application as per Balance Sheet (A)</b>			<b>91,59,338.79</b>
<b>Add ( B )</b>			
Provisions	Sch-14		9,434.81
Current Liabilities	Sch-13		3,10,675.44
<b>Total</b>			<b>3,20,110.26</b>
<b>Less ( C )</b>			
Debit Balance in P&L A/c			-
Loans	Sch-09		18,304.56
Adv & Other Assets	Sch-12		3,19,607.87
Cash and Bank Balance	Sch-11		2,28,552.60
Fixed Assets	Sch-10		52,128.47
Misc. Exp. Not Written Off	Sch-15		-
<b>Total</b>			<b>6,18,593.51</b>
<b>Funds Available for Investments</b>			<b>88,60,855.54</b>

**Reconciliation of Investment Assets**

<b>Total Investment Assets (as per Balance Sheet)</b>		<b>88,60,855.54</b>
<b>Balance Sheet Value of:</b>		
Life Fund		26,37,066.85
less Securities classified in Sch 11 (Fixed Deposit)		39,126.00
less Loan Against Policy in Sch 9		18,304.56
<b>A Investment Asset Life funds</b>		<b>25,79,636.29</b>
Pension & Gen Annuity Fund		24,16,200.59
less Securities classified in Sch 11		1,54,186.00
<b>B Investment Asset of Pension &amp; Gen Annuity fund</b>		<b>22,62,014.59</b>
<b>C. Unit Linked Funds</b>		<b>40,19,204.66</b>
<b>A+B+C</b>		<b>88,60,855.54</b>

**NON - LINKED BUSINESS**

A. LIFE FUND	PERCENTAGE AS PER REG.	SH			PH		BOOK VALUE (SH + PH) F=(b+c+d+e)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR					
		(a)	(b)	(c)	(d)	(e)					
1 Government Securities	Not Less than 25%	-	1,19,410.35	17,684.14	7,79,659.45	3,88,345.42	13,05,099.36	49.85%	-	13,05,099.36	14,24,042.32
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	1,60,026.42	17,684.14	8,04,892.74	4,13,979.70	13,96,583.00	53.34%	-	13,96,583.00	15,21,510.68
3 <b>Investment subject to Exposure Norms</b>											
a. Housing and infrastructure											
i) Approved Investment	Not Less than 15%	-	1,15,751.35	25,170.39	1,72,696.38	1,79,892.59	4,93,510.71	18.85%	1,260.20	4,94,770.91	5,23,967.93
ii) Other Investment		-	4,663.32	-	19,733.76	6,834.50	31,231.58	1.19%	(0.71)	31,230.86	33,811.19
b. i) Approved Investment	Not exceeding 35%	-	1,35,972.01	21,290.58	2,95,341.45	1,70,026.10	6,22,630.14	23.78%	18,434.87	6,41,065.02	6,49,417.23
ii) Other Investment		-	20,672.69	-	49,160.05	4,485.52	74,318.26	2.84%	(901.19)	73,417.07	74,338.02
<b>TOTAL : LIFE FUND</b>	<b>100%</b>	<b>-</b>	<b>4,37,085.79</b>	<b>64,145.11</b>	<b>13,41,824.37</b>	<b>7,75,218.41</b>	<b>26,18,273.68</b>	<b>100.00%</b>	<b>18,793.17</b>	<b>26,37,066.85</b>	<b>28,03,045.05</b>

B. PENSION ANNUITY & GROUP FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	44,306.15	9,22,348.06	9,66,654.20	40.30%	-	9,66,654.20	10,47,374.81
2 Government Securities or other approved securities ( including (i) above )	Not Less than 40%	54,756.91	12,50,021.66	13,04,778.57	54.39%	-	13,04,778.57	14,08,783.24
3 Balance in approved investment	Not Exceeding 60%	42,906.50	10,47,191.29	10,90,097.79	45.44%	17,320.59	11,07,418.38	11,38,665.09
<b>PENSION / GROUP GRATUITY FUND</b>	<b>100%</b>	<b>97,663.40</b>	<b>22,97,212.95</b>	<b>23,94,876.36</b>	<b>99.83%</b>	<b>17,320.59</b>	<b>24,12,196.94</b>	<b>25,47,448.34</b>
4 Other Investment*	Not Allowed	1003.46	3000.19	4,003.65	0.17%	-	4,003.65	3,000.00
<b>TOTAL : PENSION / GROUP GRATUITY FUND</b>		<b>98,666.86</b>	<b>23,00,213.14</b>	<b>23,98,880.01</b>	<b>100.00%</b>	<b>17,320.59</b>	<b>24,16,200.59</b>	<b>25,50,448.34</b>

\* There is downgrade of rating in Jindal Steel & Power Limited from ICRA BB+ to ICRA D

**LINKED BUSINESS**

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	39,36,783.42	39,36,783.42	97.95%
2 Other Investment	Not More than 25%	-	82,421.24	82,421.24	2.05%
<b>TOTAL : LINKED LIFE INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>40,19,204.66</b>	<b>40,19,204.66</b>	<b>100.00%</b>

Note : All Shareholder funds are treated as funds backing Solvency Margin

**CERTIFICATION:**

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

ARIJIT BASU  
MD & CEO

Note : (+) FRSM refers to 'funds representing solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM (F)

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938