

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A  
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)  
 STATEMENT AS ON : June 30, 2016  
 STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)  
 (Business within India)

PART - A

(₹ In Lakhs)

<b>Total Application as per Balance Sheet (A)</b>			<b>83,57,334.07</b>
<b>Add (B)</b>			
Provisions	Sch-14		13,715.47
Current Liabilities	Sch-13		2,21,173.73
<b>Total</b>			<b>2,34,889.20</b>
<b>Less (C)</b>			
Debit Balance in P&L A/c			-
Loans	Sch-09		12,065.96
Adv & Other Assets	Sch-12		2,11,599.52
Cash and Bank Balance	Sch-11		2,10,285.97
Fixed Assets	Sch-10		45,684.72
Misc. Exp. Not Written Off	Sch-15		-
<b>Total</b>			<b>4,79,636.17</b>
<b>Funds Available for Investments</b>			<b>81,12,587.09</b>

**Reconciliation of Investment Assets**

<b>Total Investment Assets (as per Balance Sheet)</b>		<b>81,12,587.09</b>
<b>Balance Sheet Value of:</b>		
Life Fund		24,23,656.73
less Securities classified in Sch 11 (Fixed Deposit)		25,276.00
less Loan Against Policy in Sch 9		12,065.96
<b>A Investment Asset Life funds</b>		<b>23,86,314.76</b>
Pension Annuity & Group Fund		21,76,367.35
less Securities classified in Sch 11		1,61,736.00
<b>B Investment Asset of Pension Annuity &amp; Group Fund</b>		<b>20,14,631.35</b>
<b>C Unit Linked Funds</b>		<b>37,11,640.98</b>
<b>A+B+C</b>		<b>81,12,587.09</b>

**NON - LINKED BUSINESS**

A. LIFE FUND	PERCENTAGE AS PER REG.	SH			PH		BOOK VALUE (SH + PH) F=(b+c+d+e)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR					
		(a)	(b)	(c)	(d)	(e)					
1 Government Securities	Not Less than 25%	-	1,56,342.21	17,693.89	7,45,720.57	3,88,495.20	13,08,251.87	54.67%	-	13,08,251.87	13,60,436.98
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	1,88,625.11	17,693.89	7,73,529.43	4,08,062.58	13,87,911.01	58.00%	-	13,87,911.01	14,42,211.15
3 <b>Investment subject to Exposure Norms</b>											
a. Housing and infrastructure											
j) Approved Investment	Not Less than 15%	-	1,03,487.15	24,114.83	1,41,429.31	1,49,496.77	4,18,528.06	17.49%	914.51	4,19,442.57	4,32,605.62
i) Other Investment		-	930.31	-	19,714.34	6,816.35	27,461.00	1.15%	-	27,461.00	29,103.17
b. i) Approved Investment	Not exceeding 35%	-	1,05,990.68	22,249.48	1,73,402.68	1,58,194.52	4,59,837.36	19.22%	30,247.21	4,90,084.57	4,94,131.87
i) Other Investment		-	21,297.19	-	56,436.13	21,427.31	99,160.63	4.14%	(403.05)	98,757.58	99,177.73
<b>TOTAL : LIFE FUND</b>	<b>100%</b>	<b>-</b>	<b>4,20,330.44</b>	<b>64,058.20</b>	<b>11,64,511.89</b>	<b>7,43,997.53</b>	<b>23,92,898.06</b>	<b>100.00%</b>	<b>30,758.67</b>	<b>24,23,656.73</b>	<b>24,97,229.55</b>

B. PENSION ANNUITY & GROUP FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	44,827.32	8,97,163.91	9,41,991.24	43.74%	-	9,41,991.24	9,75,354.90
2 Government Securities or other approved securities ( including (i) above )	Not Less than 40%	52,641.83	11,96,779.51	12,49,421.34	58.01%	-	12,49,421.34	12,91,643.02
3 Balance in approved investment	Not Exceeding 60%	33,945.98	8,66,373.13	9,00,319.11	41.80%	22,623.04	9,22,942.15	9,35,175.55
<b>PENSION / GROUP GRATUITY FUND</b>	<b>100%</b>	<b>86,587.81</b>	<b>20,63,152.64</b>	<b>21,49,740.45</b>	<b>99.81%</b>	<b>22,623.04</b>	<b>21,72,363.49</b>	<b>22,26,818.57</b>
4 Other Investment*	Not Allowed	1003.86	2999.99	4,003.86	0.19%	-	4,003.86	3,000.00
<b>TOTAL : PENSION / GROUP GRATUITY FUND</b>		<b>87,591.67</b>	<b>20,66,152.64</b>	<b>21,53,744.30</b>	<b>100.00%</b>	<b>22,623.04</b>	<b>21,76,367.35</b>	<b>22,29,818.57</b>

\* There is downgrade of rating in Jindal Steel & Power Limited from ICRA BB+ to ICRA D

**LINKED BUSINESS**

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	35,25,907.90	35,25,907.90	95.00%
2 Other Investment	Not More than 25%	-	1,85,733.08	1,85,733.08	5.00%
<b>TOTAL : LINKED LIFE INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>37,11,640.98</b>	<b>37,11,640.98</b>	<b>100.00%</b>

Note : All Shareholder funds are treated as funds backing Solvency Margin

**CERTIFICATION:**

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

ARIJIT BASU  
MD & CEO

Note : (+) FRSM refers to 'funds representing solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938