

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-13-Investments Policyholders' Schedule

INVESTMENTS - POLICYHOLDERS

| Particulars | (₹ in '000) | |
|--|-----------------------|-----------------------|
| | As at Mar 31, 2018 | As at Mar 31, 2017 |
| LONG TERM INVESTMENTS | | |
| Government securities and Government guaranteed bonds | 253,223,611 | 223,562,648 |
| Other approved securities | 49,528,722 | 42,792,463 |
| Other investments | - | - |
| (a) Shares | | |
| (aa) Equity | 47,830,391 | 38,970,277 |
| (bb) Preference | 252,273 | 313,681 |
| (b) Mutual fund | - | - |
| (c) Derivative instruments | - | - |
| (c) Debentures / bonds | 53,922,904 | 43,059,502 |
| (e) Other securities | - | - |
| (f) Subsidiaries | - | - |
| (g) Investment properties - Real estate | - | - |
| Investments in infrastructure and social sector | 90,400,732 | 85,582,162 |
| Other than approved investments | 7,618,608 | 5,136,327 |
| | 502,777,241 | 439,417,059 |
| SHORT TERM INVESTMENTS | | |
| Government securities and Government guaranteed bonds including Treasury Bills | 2,007,590 | 2,623,504 |
| Other approved securities | 1,008,327 | - |
| Other investments | - | - |
| (a) Shares | | |
| (aa) Equity | - | - |
| (bb) Preference | - | - |
| (b) Mutual funds | 14,466,429 | 5,500,000 |
| (c) Derivative instruments | - | - |
| (d) Debenture / bonds | 5,903,759 | 3,629,463 |
| (e) Other securities | - | - |
| (aa) Fixed Deposit | - | - |
| (bb) Certificate of Deposit | - | - |
| (cc) Commercial Paper | 1,187,604 | 555,570 |
| (dd) Repo / CBLO Investments | 12,921,217 | 12,037,490 |
| (f) Subsidiaries | - | - |
| (g) Investment properties - Real estate | - | - |
| Investments in infrastructure and social sector | 4,584,511 | 5,854,375 |
| Other than approved investments | - | - |
| | 42,079,437 | 30,200,401 |
| Total | 544,856,678 | 469,617,460 |

Notes:

(₹ in '000)

| Sr. No. | Particulars | (₹ in '000) | |
|---------|--|-----------------------|-----------------------|
| | | As at Mar 31, 2018 | As at Mar 31, 2017 |
| 1 | Aggregate cost of Investments in Fixed Deposits reclassified to Schedule 11 | | |
| | Fixed Deposit - Long Term | 13,781,100 | 13,891,100 |
| | Fixed Deposit - Short Term | 2,510,000 | 3,090,100 |
| | Total | 16,291,100 | 16,981,200 |
| 2 | Aggregate cost of Investments in State Bank of India (Holding Company) | 251,650 | 251,650 |
| 3 | Investments made out of Catastrophe reserve at cost | Nil | Nil |
| 4 | Particulars of Investment Other Than Listed Equity Shares | | |
| | Ammortised cost | 498,184,440 | 426,580,002 |
| | Market value | 507,657,282 | 446,932,171 |
| 5 | Break-up of Infrastructure and Social Sector Investment | | |
| | Long Term Investments | | |
| | a) Other Approved Investments | 87,665,564 | 82,924,927 |
| | b) Other Investments | 2,735,169 | 2,657,235 |
| | Short Term Investments | | |
| | a) Other Approved Investments | 4,584,511 | 5,854,375 |
| | b) Other Investments | - | - |
| 6 | Securities deposited (other than cash) towards margin requirement for equity and Gsec trade: | | |
| | a) Fixed Deposit with National Securities Clearing Corporation Limited (NSCCL) | - | - |
| | b) Fixed Deposit with Indian Clearing Corporation Limited (ICCL) | - | - |
| | c) Government Securities with Clearing Corporation of India Ltd.- CBLO Segment | | |
| | Ammorized Cost | - | - |
| | Market value | - | - |
| | Government Securities with Clearing Corporation of India Ltd.- Securities Segment | | |
| | Ammorized Cost | - | - |
| | Market value | - | - |