

Section - I

No.	Particular	SCH	AMOUNT
1	Investments (Shareholders)	8	5,15,229.48
	Investments (Policyholders)	8A	52,21,921.55
	Investments (Linked Liabilities)	8B	52,43,613.34
2	Loans	9	17,315.05
3	Fixed Assets	10	55,494.10
4	Current Assets		
	a) Cash & Bank Balance	11	2,52,014.01
	b) Advances & Other Assets	12	3,81,352.50
5	Current Liabilities		
	a) Current Liabilities	13	(3,52,295.91)
	b) Provisions	14	(17,140.86)
	c) Misc. Exp. Not written off	15	-
	d) Debit Balance of P&L A/c		-
	<b>Applications of Funds as per Balance Sheet (A)</b>		<b>1,13,17,503.25</b>
	<b>Less: Other Assets</b>		
1	Loans (if any)	9	17,315.05
2	Fixed Assets (if any)	10	55,494.10
3	Cash and Bank Balance (if any)	11	2,52,014.01
4	Advances & Other Assets (if any)	12	3,81,352.50
5	Current Liabilities	13	(3,52,295.91)
6	Provisions	14	(17,140.86)
7	Misc. Exp. Not written off	15	-
8	Investment held outside India		-
9	Debit Balance of P&L A/c		-
	<b>Total (B)</b>		<b>3,36,738.89</b>
	Investment Assets (A - B)		1,09,80,764.36

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)		1,09,80,764.36
<b>Balance Sheet Value of:</b>		
Life Fund		32,84,904.20
less Securities classified in Sch 11 (Fixed Deposit)		47,626.00
less Loan Against Policy in Sch 9		17,315.05
<b>A Investment Asset Life funds</b>		<b>32,19,963.14</b>
Pension & Gen Annuity Fund		26,34,973.88
less Securities classified in Sch 11		1,17,786.00
<b>B Investment Asset of Pension &amp; Gen Annuity fund</b>		<b>25,17,187.88</b>
<b>C Unit Linked Funds</b>		<b>52,43,613.34</b>
<b>Total (A+B+C)</b>		<b>1,09,80,764.36</b>

Section - II

NON - LINKED BUSINESS

INVESTMENT ASSETS		PERCENTAGE AS PER REG.	BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR	BOOK VALUE (SH + PH)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
A. LIFE FUND			(a)	(b)	(c)	(d)	(e)	F=(a+b+c+d+e)	(g)=[(f)-(a)] %	(h)	(i)=(f+h)	(j)
1	Central Govt. Sec.	Not Less than 25%	-	1,40,010.46	14,996.41	10,24,293.41	4,07,006.74	15,86,307.02	49.83%	-	15,86,307.02	16,17,198.95
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	1,93,845.14	14,996.41	10,86,338.25	4,45,871.16	17,41,050.96	54.69%	-	17,41,050.96	17,74,826.12
3	<b>Investment subject to Exposure Norms</b>											
	a. Infrastructure/ Social/ Housing Sector											
	i) Approved Investment	Not Less than 15%	-	74,382.17	24,209.33	1,91,759.42	1,73,939.28	4,64,290.20	14.58%	4,915.46	4,69,205.66	4,85,607.38
	ii) Other Investment		-	8,648.35	-	20,737.85	6,873.10	36,259.30	1.14%	88.26	36,347.56	38,534.11
	b. i) Approved Investment	Not exceeding 35%	-	1,94,282.14	15,707.94	4,17,314.33	2,05,874.79	8,33,179.20	26.17%	71,631.02	9,04,810.22	9,12,040.45
	ii) Other Investment		-	26,475.05	-	69,882.45	12,273.28	1,08,630.78	3.41%	24,859.02	1,33,489.80	1,33,167.61
	<b>TOTAL : LIFE FUND</b>	<b>100%</b>	<b>-</b>	<b>4,97,632.85</b>	<b>54,913.68</b>	<b>17,86,032.30</b>	<b>8,44,831.61</b>	<b>31,83,410.44</b>	<b>100.00%</b>	<b>1,01,493.76</b>	<b>32,84,904.20</b>	<b>33,44,175.67</b>

B. PENSION ANNUITY & GROUP FUND		PERCENTAGE AS PER REG.	PAR	NON PAR	TOTAL BOOK VALUE (c)=(a+b)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet (f)=(c+e))	MARKET VALUE
			(a)	(b)	(c)	(d)	(e)	(f)	(g)
1	Central Govt. Sec	Not Less than 20%	65,262.10	9,60,935.45	10,26,197.54	39.55%	-	10,26,197.54	10,53,117.40
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	74,801.53	13,21,727.65	13,96,529.18	53.83%	-	13,96,529.18	14,34,982.16
3	Balance in approved investment	Not Exceeding 60%	49,158.57	11,48,837.91	11,97,996.48	46.17%	40,448.22	12,38,444.70	12,55,793.72
	<b>TOTAL : PENSION / GROUP GRATUITY FUND</b>		<b>1,23,960.10</b>	<b>24,70,565.56</b>	<b>25,94,525.66</b>	<b>100.00%</b>	<b>40,448.22</b>	<b>26,34,973.88</b>	<b>26,90,775.89</b>

LINKED BUSINESS

C. LINKED FUND		PERCENTAGE AS PER REG.	PAR	NON PAR	TOTAL FUND (Balance Sheet (c)=(a+b))	Actual %
			(a)	(b)	(c)	(d)
1	Approved Investment	Not Less than 75%	-	49,29,224.47	49,29,224.47	94.00%
2	Other Investment	Not More than 25%	-	3,14,388.86	3,14,388.86	6.00%
	<b>TOTAL : LINKED INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>52,43,613.34</b>	<b>52,43,613.34</b>	<b>100.00%</b>

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete and nothing has been concealed or suppressed. to the best of my knowledge .

Date :

ARIJIT BASU  
MD & CEO

Note : 1 (\*) FRSM refers to 'funds representing solvency Margin'  
2 Funds beyond Solvency Margin shall have a separate Custody Account.  
3 Other Investments shall be as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time  
4 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.  
5 Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account