

**SBI LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULE FORMING PART OF FINANCIAL STATEMENTS**

**Form L-14- Assets held to cover Linked Liabilities Schedule**

**ASSETS HELD TO COVER LINKED LIABILITIES**

(₹ in '000)

Particulars	As at	As at
	Dec 31, 2017	Dec 31, 2016
<b>LONG TERM INVESTMENTS</b>		
Government securities and Government guaranteed bonds	15,85,92,582	14,92,52,891
Other approved securities	1,65,39,447	50,96,010
Other investments		
(a) Shares		
(aa) Equity	16,78,79,260	13,68,26,167
(bb) Preference	45,724	44,131
(b) Mutual fund	-	-
(c) Derivative instruments	-	-
(d) Debentures / bonds	2,55,14,160	1,27,68,473
(e) Other securities (represents fixed deposit with scheduled commercial bank)	52,22,300	53,74,600
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	5,53,13,084	3,70,87,564
Other than approved investments	2,91,81,503	64,37,936
	<b>45,82,88,060</b>	<b>35,28,87,774</b>
<b>SHORT TERM INVESTMENTS</b>		
Government securities and Government guaranteed bonds including Treasury Bills	1,02,36,898	69,70,055
Other approved securities	-	-
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	1,65,06,116	-
(c) Derivative instruments	-	-
(d) Debentures / bonds	15,05,837	33,34,275
(e) Other securities (includes fixed deposit with scheduled commercial bank)	2,32,36,813	3,16,13,740
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	21,91,950	17,31,618
Other than approved investments	5,48,656	-
Net current assets [Refer note below]	1,18,47,002	53,83,003
	<b>6,60,73,274</b>	<b>4,90,32,692</b>
<b>Total</b>	<b>52,43,61,334</b>	<b>40,19,20,466</b>

**Notes :**

- Aggregate cost of Investments in State Bank of India (Holding Company) as at December 31, 2017 is ₹ 852,500 thousand and December 31, 2016 is ₹ NIL.
- Investments made out of Catastrophe reserve as at December 31, 2017 is ₹ NIL and December 31, 2016 is ₹ NIL.
- Particulars of investment other than listed equity shares:

Particulars	As at	As at
	Dec 31, 2017	Dec 31, 2016
Cost	31,03,29,313	24,21,91,831
Market value	31,31,26,441	24,79,21,548

- Break-up of Net current assets - "Assets held to cover linked liabilities":

Particulars	As at	As at
	Dec 31, 2017	Dec 31, 2016
Interest accrued and not due	70,62,386	57,14,124
Net receivable to Unit linked Funds	25,57,289	22,14,171
Outstanding purchase payables/ sales receivables (net)	22,85,233	(25,15,660)
Others	(57,906)	(29,632)
Application money for investment	-	-
<b>Total</b>	<b>1,18,47,002</b>	<b>53,83,003</b>

- Break-up of Infrastructure and Social Sector Investment:

Particulars	As at	As at
	Dec 31, 2017	Dec 31, 2016
Long Term Investments		
a) Other Approved Investments	5,36,04,357	3,52,83,377
b) Other Investments	17,08,727	18,04,187
Short Term Investments		
a) Other Approved Investments	21,91,950	17,31,618
b) Other Investments	-	-