

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(₹ in '000)

| Particulars | As at | As at |
|--|--------------------|--------------------|
| | Sept 30, 2017 | Sept 30, 2016 |
| LONG TERM INVESTMENTS | | |
| Government securities and Government guaranteed bonds | 149,781,655 | 132,720,344 |
| Other approved securities | 18,553,959 | 9,324,808 |
| Other investments | | |
| (a) Shares | | |
| (aa) Equity | 157,467,407 | 152,360,835 |
| (bb) Preference | 45,041 | 42,994 |
| (b) Mutual fund | - | - |
| (c) Derivative instruments | - | - |
| (d) Debentures / bonds | 21,341,455 | 12,256,689 |
| (e) Other securities (represents fixed deposit with scheduled commercial bank) | 5,244,600 | 5,473,600 |
| (f) Subsidiaries | - | - |
| (g) Investment properties - Real estate | - | - |
| Investments in infrastructure and social sector | 50,812,793 | 34,101,873 |
| Other than approved investments | 23,523,378 | 9,063,892 |
| | 426,770,289 | 355,345,034 |
| SHORT TERM INVESTMENTS | | |
| Government securities and Government guaranteed bonds including Treasury Bills | 10,652,508 | 5,605,657 |
| Other approved securities | - | - |
| Other investments | | |
| (a) Shares | | |
| (aa) Equity | - | - |
| (bb) Preference | - | - |
| (b) Mutual fund | 12,752,350 | - |
| (c) Derivative instruments | - | - |
| (d) Debentures / bonds | 2,454,365 | 6,367,387 |
| (e) Other securities (includes fixed deposit with scheduled commercial bank) | 20,532,220 | 6,144,653 |
| (f) Subsidiaries | - | - |
| (g) Investment properties - Real estate | - | - |
| Investments in infrastructure and social sector | 201,665 | 1,670,158 |
| Other than approved investments | 50,566 | 9,451,195 |
| Net current assets [Refer note below] | 14,820,590 | 6,130,883 |
| | 61,464,263 | 35,369,932 |
| Total | 488,234,552 | 390,714,965 |

Notes :

- Aggregate cost of Investments in State Bank of India (Holding Company) as at September 30, 2017 is ₹ NIL and September 30, 2016 is ₹ NIL.
- Investments made out of Catastrophe reserve as at September 30, 2017 is ₹ NIL and September 30, 2016 is ₹ NIL.
- Particulars of investment other than listed equity shares:

| Particulars | As at | As at |
|--------------|---------------|---------------|
| | Sept 30, 2017 | Sept 30, 2016 |
| Cost | 288,847,772 | 213,461,127 |
| Market value | 294,966,896 | 219,607,203 |

- Break-up of Net current assets - "Assets held to cover linked liabilities":

| Particulars | As at | As at |
|--|-------------------|------------------|
| | Sept 30, 2017 | Sept 30, 2016 |
| Interest accrued and not due | 8,591,514 | 6,375,499 |
| Net receivable to Unit linked Funds | 947,660 | 374,231 |
| Outstanding purchase payables/ sales receivables (net) | 3,574,636 | (644,172) |
| Others | 106,810 | 25,325 |
| Application money for investment | 1,599,970 | - |
| Total | 14,820,590 | 6,130,883 |

- Break-up of Infrastructure and Social Sector Investment:

| Particulars | As at | As at |
|-------------------------------|---------------|---------------|
| | Sept 30, 2017 | Sept 30, 2016 |
| Long Term Investments | | |
| a) Other Approved Investments | 48,963,327 | 32,227,704 |
| b) Other Investments | 1,849,466 | 1,874,169 |
| Short Term Investments | | |
| a) Other Approved Investments | 201,665 | 1,670,158 |
| b) Other Investments | - | - |