

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
NAME OF THE INSURER : SBI LIFE INSURANCE COMPANY LTD.
REGISTRATION NUMBER : 111
STATEMENT AS ON : September 30, 2018
STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
(Business within India)
PERIODICITY OF SUBMISSION: QUARTERLY

PART - A

(₹ In Lakhs)

Section - I

No.	Particular	SCH	AMOUNT
1	Investments (Shareholders)	8	5,77,401.65
	Investments (Policyholders)	8A	58,97,851.83
	Investments (Linked Liabilities)	8B	59,74,912.93
2	Loans	9	17,021.43
3	Fixed Assets	10	59,221.38
4	Current Assets		
	a) Cash & Bank Balance	11	1,98,384.76
	b) Advances & Other Assets	12	3,73,588.08
5	Current Liabilities		
	a) Current Liabilities	13	(2,81,927.94)
	b) Provisions	14	(22,391.54)
	c) Misc. Exp. Not written off	15	-
	d) Debit Balance of P&L A/c		-
	Applications of Funds as per Balance Sheet (A)		1,27,94,062.59
	Less: Other Assets		
1	Loans (if any)	9	17,021.43
2	Fixed Assets (if any)	10	59,221.38
3	Cash and Bank Balance (if any)	11	1,98,384.76
4	Advances & Other Assets (if any)	12	3,73,588.08
5	Current Liabilities	13	(2,81,927.94)
6	Provisions	14	(22,391.54)
7	Misc. Exp. Not written off	15	-
8	Investment held outside India		-
9	Debit Balance of P&L A/c		-
	Total (B)		3,43,896.17
	Investment Assets (A - B)		1,24,50,166.41

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	1,24,50,166.41
Balance Sheet Value of:	
Life Fund	37,36,384.92
less Securities classified in Sch 11 (Fixed Deposit)	47,626.00
less Loan Against Policy in Sch 9	17,021.43
A Investment Asset Life funds	36,71,737.49
Pension & Gen Annuity Fund	29,05,300.99
less Securities classified in Sch 11	1,01,785.00
B Investment Asset of Pension & Gen Annuity fund	28,03,515.99
C Unit Linked Funds	59,74,912.93
Total (A+B+C)	1,24,50,166.41

Section - II

NON - LINKED BUSINESS

INVESTMENT ASSETS		SH		PH		BOOK VALUE + PH		SH	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
A. LIFE FUND		PERCENTAGE AS PER REG.	BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR	(SH)	(g)={f}- (a) %	(h)	(i)={f+h}	(j)
			(a)	(b)	(c)	(d)	(e)	F=(a+b+c+d+e)	(g)={f}- (a) %	(h)	(i)={f+h}	(j)
1	Central Govt. Sec.	Not Less than 25%	-	1,35,262.88	11,443.05	12,55,180.18	4,54,271.51	18,56,157.63	50.60%	-	18,56,157.63	18,00,562.90
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	1,95,374.29	11,443.05	13,72,926.84	5,07,601.41	20,87,345.60	56.90%	-	20,87,345.60	20,26,409.91
3	Investment subject to Exposure Norms											
	a. Infrastructure/ Social/ Housing Sector											
	i) Approved Investment	Not Less than 15%	-	1,33,904.78	6,842.28	2,24,432.04	1,87,200.58	5,52,379.69	15.06%	110.83	5,52,490.52	5,43,651.80
	ii) Other Investment		-	8,628.77	-	19,765.90	6,907.52	35,302.19	0.96%	-	35,302.19	35,953.31
	b. i) Approved Investment	Not exceeding 35%	-	1,81,360.99	9,554.45	4,87,860.74	1,75,393.62	8,54,169.80	23.28%	50,208.78	9,04,378.58	8,96,737.78
	ii) Other Investment		-	49,512.57	-	77,809.79	11,832.64	1,39,155.00	3.79%	17,713.03	1,56,868.03	1,55,911.68
TOTAL : LIFE FUND		100%	-	5,68,781.39	27,839.79	21,82,795.33	8,88,935.77	36,68,352.28	100.00%	68,032.64	37,36,384.92	36,58,664.48

B. PENSION ANNUITY & GROUP FUND		PERCENTAGE AS PER REG.	PAR	NON PAR	TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet)	MARKET VALUE
			(a)	(b)	(c)=(a+b)	(d)	(e)	(f)=(c+e)	(g)
1	Central Govt. Sec	Not Less than 20%	76,277.57	9,45,654.10	10,23,931.67	35.58%	-	10,23,931.67	10,03,538.06
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	87,818.63	14,10,371.26	14,98,189.89	52.07%	-	14,98,189.89	14,74,092.74
3	Balance in approved investment	Not Exceeding 60%	57,766.25	13,21,506.24	13,79,272.49	47.93%	27,838.61	14,07,111.10	13,88,871.49
TOTAL : PENSION / GROUP GRATUITY FUND			1,45,584.88	27,31,877.50	28,77,462.38	100.00%	27,838.61	29,05,300.99	28,62,964.23

LINKED BUSINESS

C. LINKED FUND		PERCENTAGE AS PER REG.	PAR	NON PAR	TOTAL FUND (Balance Sheet)	Actual %
			(a)	(b)	(c)=(a+b)	(d)
1	Approved Investment	Not Less than 75%	-	57,02,244.41	57,02,244.41	95.44%
2	Other Investment	Not More than 25%	-	2,72,668.52	2,72,668.52	4.56%
TOTAL : LINKED INSURANCE FUND		100%	-	59,74,912.93	59,74,912.93	100.00%

Note: All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete and nothing has been concealed or suppressed, to the best of my knowledge.

Date:

SANJEEV NAUTIYAL
MD & CEO

- Note:
- (*) FRSM refers to 'funds representing solvency Margin'
 - Funds beyond Solvency Margin shall have a separate Custody Account.
 - Other Investments shall be as permitted as per Sec. 27A (2) of Insurance Act, 1938 as amended from time to time
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account