FORM L-35-DOWNGRADING OF INVESTMENTS - 2
NAME OF THE INSURER : SBI LIFE INSURANCE COMPANY LTD.
REGISTRATION NUMBER : 111
STATEMENT AS ON : SEPTEMBER 30, 2019
STATEMENT OF DOWN GRADED INVESTMENTS
PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF LAST DOWNGRADE	REMARKS
A.	***DURING THE QUARTER*** [1]								
	9.60% TATA MOTORS B & D 29-10-2022 E26E	ORAD	6,167.44	29/10/2014	CARE	CARE AA+	CARE AA-	20/08/2019	
	9.73% TATA MOTORS B & D 01-10-2020 II	ORAD	2,500.00	01/10/2014	CARE	CARE AA+	CARE AA-	20/08/2019	
	9.81% TATA MOTORS B & D 20-08-2024	ORAD	6,000.00	20/08/2014	ICRA	ICRA AA	ICRA AA-	05/08/2019	
	9.02% TATA MOTORS B & D 10-12-2021 E26-G	ORAD	7,718.91	21/07/2016	ICRA	ICRA AA	ICRA AA-	05/08/2019	
	8.00% YES BANK B & D 30-09-2026	IORD	13,076.03	30/09/2016	ICRA	ICRA AA+	[ICRA]A+	25/07/2019	
	8.85% YES BANK B & D 24-02-2025 1	IORD	5,000.00	24/02/2015	ICRA	ICRA AA+	[ICRA]A+	25/07/2019	
B.	***AS ON DATE*** [2]								
	2.00% INDIAN HOTELS BS 09-12-2019	ECOS	3,309.87	09/12/2009	ICRA	ICRA AA+	ICRA AA	17/09/2012	
	10.75% TATA POWER B & D 21-08-2072	IODS	3,006.41	21/08/2012	CRISIL	CRISIL AA	CRISIL AA-	18/10/2013	
	9.40% TATA POWER B & D 28-12-2022	IODS	1,000.00	26/03/2013	CRISIL	CRISIL AA	CRISIL AA-	18/10/2013	
	9.48% TATA POWER B & D 17-11-2019 2	IORD	3,996.72	17/11/2014	ICRA	ICRA AA	ICRA AA-	07/06/2017	
	9.80% JSPL B & D 29-12-2021	OLDB	602.30	06/05/2011	ICRA	ICRA AA	[ICRA]BBB-	10/03/2016	
	9.15% TATA STEEL B & D 24-01-2021 II	ECOS	300.40	27/01/2015	BRICKWORKS	BWR AA+	BWR AA	28/10/2016	
	8.23% PNB B & D 09-02-2025	ILBI	6,449.28	11/02/2015	CARE	CARE AAA	CARE AA	24/05/2018	
	9.05% OBC B & D 24-06-2026	ORAD	500.78	12/07/2016	ICRA	ICRA AA	ICRA A+	17/09/2018	
	7.53% PNB HOUSING FINANCE LIMITED B & D 31-12-2020 B	HTDN	5,000.00	16/11/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	7.63% PNB HOUSING FINANCE LIMITED B & D 15-12-2020	HTDN	4,500.00	30/06/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	7.80% PNB HOUSING FINANCE LIMITED B & D 07-05-2021 XXXII	HTDN	5,000.00	01/06/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	7.91% PNB HOUSING FINANCE LIMITED B & D 29-03-2022	HTDN	2,500.00	29/09/2016	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	8.40% CANARA BANK B & D 27-04-2026 TIER 2 BONDS 2016-17	EDCI	5,000.00	27-04-2016	ICRA	ICRA AAA	ICRA AA+	30/04/2019	
	0.00% IDFC BANK LIMITED B & D 17-01-2026	ECOS	1,413.63	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.67% IDFC BANK LIMITED B & D 03-01-2025 PP14/2015	ECOS	12,046.64	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 20-05-2025 PP6/2016	ECOS	2,500.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 23-06-2025 PP10/2016	ECOS	1,850.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.73% IDFC BANK LIMITED B & D 14-06-2022 PP9/2016	ECOS	1,998.65	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.75% IDFC BANK LIMITED B & D 28-07-2023 PP12/2016	ECOS	13,346.60	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	9.36% IDFC BANK LIMITED B & D 21-08-2024 PP 6/2015	ECOS	100.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	5.50% DHFL B & D 24-09-2023 XII	HORD	13,376.99	27/07/2015	CARE	CARE AAA	CARE D	06/06/2019	
	9.60% TATA MOTORS B & D 29-10-2022 E26E	ORAD	6,167.44	29/10/2014	CARE	CARE AA+	CARE AA-	20/08/2019	
	9.73% TATA MOTORS B & D 01-10-2020 II	ORAD	2,500.00	01/10/2014	CARE	CARE AA+	CARE AA-	20/08/2019	
	9.81% TATA MOTORS B & D 20-08-2024	ORAD	6,000.00	20/08/2014	ICRA	ICRA AA	ICRA AA-	05/08/2019	
	9.02% TATA MOTORS B & D 10-12-2021 E26-G	ORAD	7,718.91	21/07/2016	ICRA	ICRA AA	ICRA AA-	05/08/2019	
	8.00% YES BANK B & D 30-09-2026	IORD	13,076.03	30/09/2016	ICRA	ICRA AA+	[ICRA]A+	25/07/2019	
	8.85% YES BANK B & D 24-02-2025 1	IORD	5,000.00	24/02/2015	ICRA	ICRA AA+	[ICRA]A+	25/07/2019	

CERTIFICATION:
Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date :

SANJEEV NAUTIYAL
MD & CEO

Note : *1. Provide details of Down Graded Investments during the quarter.*
2. Investments currently upgraded,listed as downgraded during earlier Quarter shall be deleted from the Cumulative listing.
3. FORM-2 shall be prepared in respect of each fund. In case of ULIP, FORM 2 shall be prepared at Segregated Fund (SFIN) Level and also at consolidated level.
4 Category of Investment (COI) shall be as per Guidelines issued by the Authority.

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
NAME OF THE INSURER : SBI LIFE INSURANCE COMPANY LTD.
REGISTRATION NUMBER : 111
STATEMENT AS ON : SEPTEMBER 30, 2019
STATEMENT OF DOWN GRADED INVESTMENTS
PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : PENSION ANNUITY & GROUP FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF LAST DOWNGRADE	REMARKS
A.	***DURING THE QUARTER*** [1]								
	9.00% PNB HOUSING FINANCE LIMITED B & D 30-(	HTDN	10,000.00	30/08/2018	CARE	CARE AAA	CARE AA+	08/07/2019	
	9.71% TATA MOTORS B & D 01-10-2019 I	ORAD	3,000.00	01/09/2015	CARE	CARE AA+	CARE AA-	20/08/2019	
	9.73% TATA MOTORS B & D 01-10-2020 II	ORAD	2,500.00	01/10/2014	CARE	CARE AA+	CARE AA-	20/08/2019	
	8.85% INDIABULLS HOUSING FINANCE LIMITED B	HTDN	3,092.52	04/12/2017	CARE	CARE AAA	CARE AA+	25/09/2019	
	8.75% INDIABULLS HOUSING FINANCE LIMITED B	HTDN	4,296.73	10/11/2017	CARE	CARE AAA	CARE AA+	25/09/2019	
B.	***AS ON DATE*** [2]								
	2.00% INDIAN HOTELS BS 09-12-2019	ECOS	14,341.37	09/12/2009	ICRA	ICRA AA+	ICRA AA	17/09/2012	
	8.23% PNB B & D 09-02-2025	ILBI	3,000.00	09/02/2015	CARE	CARE AAA	CARE AA	24/05/2018	
	7.63% PNB HOUSING FINANCE LIMITED B & D 15-	HTDN	1,000.00	27/06/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	7.91% PNB HOUSING FINANCE LIMITED B & D 29-(	HTDN	12,500.00	29/09/2016	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	8.47% PNB HOUSING FINANCE LIMITED B & D 01-(	HTDN	2,531.12	30/03/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	9.05% ESSEL LUCKNOW RAEBARELI TOLL ROADS L	ICTD	2,013.39	12-07-2016	INDIA RATING	IND AAA	IND AA+	15/04/2019	
	8.40% CANARA BANK B & D 27-04-2026 TIER 2 BO	EDCI	5,559.60	27-04-2016	ICRA	ICRA AAA	ICRA AA+	30/04/2019	
	8.63% IDFC BANK LIMITED B & D 18-02-2020 PP 1	ECOS	7,489.92	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.64% IDFC BANK LIMITED B & D 15-04-2020 PP2/	ECOS	2,496.48	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.67% IDFC BANK LIMITED B & D 03-01-2025 PP14	ECOS	5,013.50	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 23-06-2025 PP1C	ECOS	2,500.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.73% IDFC BANK LIMITED B & D 14-06-2022 PP9/	ECOS	4,498.65	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.75% IDFC BANK LIMITED B & D 28-07-2023 PP12	ECOS	5,000.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	9.15% IDFC BANK LIMITED B & D 06-01-2026	ECOS	500.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	9.00% PNB HOUSING FINANCE LIMITED B & D 30-(	HTDN	10,000.00	30/08/2018	CARE	CARE AAA	CARE AA+	08/07/2019	
	9.71% TATA MOTORS B & D 01-10-2019 I	ORAD	3,000.00	01/09/2015	CARE	CARE AA+	CARE AA-	20/08/2019	
	9.73% TATA MOTORS B & D 01-10-2020 II	ORAD	2,500.00	01/10/2014	CARE	CARE AA+	CARE AA-	20/08/2019	
	8.85% INDIABULLS HOUSING FINANCE LIMITED B	HTDN	3,092.52	04/12/2017	CARE	CARE AAA	CARE AA+	25/09/2019	
	8.75% INDIABULLS HOUSING FINANCE LIMITED B	HTDN	4,296.73	10/11/2017	CARE	CARE AAA	CARE AA+	25/09/2019	

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date :

SANJEEV NAUTIYAL
MD & CEO

Note : *1. Provide details of Down Graded Investments during the quarter.*
2. Investments currently upgraded,listed as downgraded during earlier Quarter shall be deleted from the Cumulative listing.
3. FORM-2 shall be prepared in respect of each fund. In case of ULIP, FORM 2 shall be prepared at Segregated Fund (SFIN) Level and also at consolidated level.
4 Category of Investment (COI) shall be as per Guidelines issued by the Authority.

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
NAME OF THE INSURER : SBI LIFE INSURANCE COMPANY LTD.
REGISTRATION NUMBER : 111
STATEMENT AS ON : SEPTEMBER 30, 2019
STATEMENT OF DOWN GRADED INVESTMENTS
PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : LINKED LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF LAST DOWNGRADE	REMARKS
A.	***DURING THE QUARTER*** [1]								
	9.60% TATA MOTORS B & D 29-10-2022 E26E	ORAD	5,636.56	29/10/2014	CARE	CARE AA+	CARE AA-	20/08/2019	
	7.50% TATA MOTORS B & D 20-10-2021 E 27 E	ORAD	2,496.45	03/01/2018	CARE	CARE AA+	CARE AA-	20/08/2019	
	9.90% TATA MOTORS B & D 07-05-2020 E23-A	ORAD	503.64	17/04/2015	ICRA	ICRA AA	[ICRA]AA-	05/08/2019	
	9.77% TATA MOTORS B & D 12-09-2024	ORAD	4,827.56	22/12/2017	ICRA	ICRA AA	[ICRA]AA-	05/08/2019	
	8.00% YES BANK B & D 30-09-2026	IORD	18,800.30	30/09/2016	ICRA	ICRA AA+	[ICRA]A+	25/07/2019	
	8.40% INDIABULLS HOUSING FINANCE LIMITED B & D 22-06-2021 K·	HTDN	2,513.14	23/03/2018	ICRA	ICRA AAA	[ICRA]AA+	03/09/2019	
	8.0253% INDIABULLS HOUSING FINANCE LIMITED B & D 06-04-2021	HTDN	7,522.85	27/12/2017	ICRA	ICRA AAA	[ICRA]AA+	03/09/2019	
	8.75% INDIABULLS HOUSING FINANCE LIMITED B & D 21-02-2020 I	HTDN	14,020.25	14/09/2018	ICRA	ICRA AAA	[ICRA]AA+	03/09/2019	
	8.75% INDIABULLS HOUSING FINANCE LIMITED B & D 26-09-2021 III	HTDN	4,876.50	10/11/2017	CARE	CARE AAA	CARE AA+	25/09/2019	
B.	***AS ON DATE*** [2]								
	9.80% JSPL B & D 29-12-2021	OLDB	718.66	29/12/2009	ICRA	ICRA AA	[ICRA]BBB-	10/03/2016	
	9.05% OBC B & D 24-06-2026	ORAD	4,000.39	25/07/2016	ICRA	ICRA AA	ICRA A+	17/09/2018	
	8.90% JK LAKSHMI CEMENT LIMITED B & D 06-01-2022 C	ORAD	11,114.90	26/09/2007	CARE	CARE AA	CARE AA-	09/10/2018	
	7.91% PNB HOUSING FINANCE LIMITED B & D 29-03-2022	HTDN	10,102.64	29/09/2016	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	7.44% PNB HOUSING FINANCE LIMITED B & D 31-10-2019 XLI-OPT A	HTDN	4,990.28	31/10/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	8.67% IDFC BANK LIMITED B & D 03-01-2025 PP14/2015	ECOS	12,782.21	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 20-05-2025 PP6/2016	ECOS	2,504.39	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 23-06-2025 PP10/2016	ECOS	5,029.37	21/11/2017	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.73% IDFC BANK LIMITED B & D 14-06-2022 PP9/2016	ECOS	1,533.64	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.75% IDFC BANK LIMITED B & D 28-07-2023 PP12/2016	ECOS	1,529.77	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	5.50% DHFL B & D 24-09-2023 XII	HORD	6,907.50	28/10/2015	CARE	CARE AAA	CARE D	06/06/2019	
	9.60% TATA MOTORS B & D 29-10-2022 E26E	ORAD	5,636.56	29/10/2014	CARE	CARE AA+	CARE AA-	20/08/2019	
	7.50% TATA MOTORS B & D 20-10-2021 E 27 E	ORAD	2,496.45	03/01/2018	CARE	CARE AA+	CARE AA-	20/08/2019	
	9.90% TATA MOTORS B & D 07-05-2020 E23-A	ORAD	503.64	17/04/2015	ICRA	ICRA AA	[ICRA]AA-	05/08/2019	
	9.77% TATA MOTORS B & D 12-09-2024	ORAD	4,827.56	22/12/2017	ICRA	ICRA AA	[ICRA]AA-	05/08/2019	
	8.00% YES BANK B & D 30-09-2026	IORD	18,800.30	30/09/2016	ICRA	ICRA AA+	[ICRA]A+	25/07/2019	
	8.40% INDIABULLS HOUSING FINANCE LIMITED B & D 22-06-2021 K·	HTDN	2,513.14	23/03/2018	ICRA	ICRA AAA	[ICRA]AA+	03/09/2019	
	8.0253% INDIABULLS HOUSING FINANCE LIMITED B & D 06-04-2021	HTDN	7,522.85	27/12/2017	ICRA	ICRA AAA	[ICRA]AA+	03/09/2019	
	8.75% INDIABULLS HOUSING FINANCE LIMITED B & D 21-02-2020 I	HTDN	14,020.25	14/09/2018	ICRA	ICRA AAA	[ICRA]AA+	03/09/2019	
	8.75% INDIABULLS HOUSING FINANCE LIMITED B & D 26-09-2021 III	HTDN	4,876.50	10/11/2017	CARE	CARE AAA	CARE AA+	25/09/2019	

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date :

SANJEEV NAUTIYAL
MD & CEO

Note :
1. Provide details of Down Graded Investments during the quarter.
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