

Section - I		
No.	Particular	AMOUNT
1	Investments (Shareholders)	8 6,90,898.35
	Investments (Policyholders)	8A 69,19,014.61
	Investments (Linked Liabilities)	8B 76,93,198.15
2	Loans	9 36,690.03
3	Fixed Assets	10 59,916.89
4	Current Assets	
	a) Cash & Bank Balance	11 1,75,405.54
	b) Advances & Other Assets	12 4,03,578.51
5	Current Liabilities	
	a) Current Liabilities	13 (2,49,183.91)
	b) Provisions	14 (24,391.50)
	c) Misc. Exp. Not written off	15 -
	d) Debit Balance of P&L A/c	-
	Applications of Funds as per Balance Sheet (A)	1,57,05,126.66
	Less: Other Assets	
1	Loans (if any)	9 36,690.03
2	Fixed Assets (if any)	10 59,916.89
3	Cash and Bank Balance (if any)	11 1,75,405.54
4	Advances & Other Assets (if any)	12 4,03,578.51
5	Current Liabilities	13 (2,49,183.91)
6	Provisions	14 (24,391.50)
7	Misc. Exp. Not written off	15 -
8	Investment held outside India	-
9	Debit Balance of P&L A/c	-
	Total (B)	4,02,015.56
	Investment Assets (A - B)	1,53,03,111.11

Reconciliation of Investment Assets		1,53,03,111.11
Total Investment Assets (as per Balance Sheet)		1,53,03,111.11
Balance Sheet Value of:		
Life Fund		45,30,003.11
less Securities classified in Sch 11 (Fixed Deposit)		36,826.00
less Loan Against Policy in Sch 9		36,690.03
A Investment Asset Life funds		44,56,487.08
Pension & Gen Annuity Fund		32,52,610.88
less Securities classified in Sch 11		99,185.00
B Investment Asset of Pension & Gen Annuity fund		31,53,425.88
C Unit Linked Funds		76,93,198.15
Total (A+B+C)		1,53,03,111.11

Section - II
NON - LINKED BUSINESS

INVESTMENT ASSETS												
A. LIFE FUND		PERCENTAGE AS PER REG.	BALANCE	FRSM+	UL-NON UNIT RESERVE	PH PAR	NON PAR	BOOK VALUE + PH	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
			(a)	(b)	(c)	(d)	(e)	F=(a+b+c+d+e)	(g)=[(f)-(a)] %	(h)	(i)=(f+h)	(j)
1	Central Govt. Sec.	Not Less than 25%	-	1,76,570.93	11,397.18	13,28,111.66	4,15,722.06	19,31,801.82	43.14%	-	19,31,801.82	20,44,805.74
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	2,61,150.03	11,397.18	15,02,860.59	5,43,562.25	23,18,970.05	51.79%	-	23,18,970.05	24,44,624.57
Investment subject to Exposure Norms												
a. Infrastructure/ Social/ Housing Sector												
	i) Approved Investment	Not Less than 15%	-	1,40,060.38	8,655.45	4,26,864.55	2,39,882.07	8,15,462.45	18.21%	(987.30)	8,14,475.15	8,45,552.12
	ii) Other Investment		-	36,550.14	-	19,290.95	5,453.24	61,294.33	1.37%	(6,626.99)	54,667.35	55,318.42
	b. i) Approved Investment	Not exceeding 35%	-	1,92,816.50	4,191.28	6,38,272.22	2,41,269.77	10,76,549.77	24.04%	53,834.00	11,30,383.76	11,36,066.30
	ii) Other Investment		-	58,908.40	-	1,25,847.65	20,946.65	2,05,702.70	4.59%	5,804.10	2,11,506.80	2,12,639.48
TOTAL : LIFE FUND		100%	-	6,89,485.45	24,243.91	27,13,135.96	10,51,113.98	44,77,979.30	100.00%	52,023.81	45,30,003.11	46,94,200.88

B. PENSION ANNUITY & GROUP FUND											
		PERCENTAGE AS PER REG.	PAR	NON PAR	TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet)	MARKET VALUE		
			(a)	(b)	(c)=(a+b)	(d)	(e)	(f)=(c+e)	(g)		
1	Central Govt. Sec	Not Less than 20%	89,609.34	9,71,459.33	10,61,068.67	32.89%	-	10,61,068.67	11,24,259.06		
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	1,07,734.54	16,26,404.08	17,34,138.62	53.75%	-	17,34,138.62	18,27,583.07		
3	Balance in approved investment*	Not Exceeding 60%	72,525.70	14,19,401.22	14,91,926.92	46.25%	26,545.34	15,18,472.26	15,47,027.82		
TOTAL : PENSION / GROUP GRATUITY FUND			1,80,260.24	30,45,805.30	32,26,065.54	100.00%	26,545.34	32,52,610.88	33,74,610.88		

* Out of "balance in approved investment", Rs.55.00 crores pertains to "other investment" due to downgrade of rating in TATA MOTORS LTD. From CARE AA to CARE AA-

LINKED BUSINESS

C. LINKED FUND						
		PERCENTAGE AS PER REG.	PAR	NON PAR	TOTAL FUND (Balance Sheet)	Actual %
			(a)	(b)	(c)=(a+b)	(d)
1	Approved Investment	Not Less than 75%	-	72,33,803.15	72,33,803.15	94.03%
2	Other Investment	Not More than 25%	-	4,59,395.00	4,59,395.00	5.97%
TOTAL : LINKED INSURANCE FUND		100%	-	76,93,198.15	76,93,198.15	100.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete and nothing has been concealed or suppressed. to the best of my knowledge .

Date :

SANJEEV NAUTIYAL
MD & CEO

- Note :
- (+) FRSM refers to 'funds representing solvency Margin'
 - Funds beyond Solvency Margin shall have a separate Custody Account.
 - Other Investments shall be as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account