

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
NAME OF THE INSURER : SBI LIFE INSURANCE COMPANY LTD.
REGISTRATION NUMBER : 111
STATEMENT AS ON : JUNE 30, 2019
STATEMENT OF DOWN GRADED INVESTMENTS
PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF LAST DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>¹								
	8.40% CANARA BANK B & D 27-04-2026 TIER 2 BONDS 2016-17	EDCI	5,000.00	27-04-2016	ICRA	ICRA AAA	ICRA AA+	30/04/2019	
	0.00% IDFC BANK LIMITED B & D 17-01-2026	ECOS	1,385.18	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.67% IDFC BANK LIMITED B & D 03-01-2025 PP14/2015	ECOS	12,046.66	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 20-05-2025 PP6/2016	ECOS	2,500.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 23-06-2025 PP10/2016	ECOS	1,850.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.73% IDFC BANK LIMITED B & D 14-06-2022 PP9/2016	ECOS	1,999.76	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.75% IDFC BANK LIMITED B & D 28-07-2023 PP12/2016	ECOS	13,352.61	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	9.36% IDFC BANK LIMITED B & D 21-08-2024 PP 6/2015	ECOS	100.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.00% YES BANK B & D 30-09-2026	IORD	5,027.81	30/09/2016	ICRA	ICRA AA+	ICRA AA-	10/05/2019	
	8.85% YES BANK B & D 24-02-2025 1	IORD	5,000.00	24/02/2015	ICRA	ICRA AA+	ICRA AA-	10/05/2019	
	5.50% DHFL B & D 24-09-2023 XII	HORD	13,158.52	27/07/2015	CARE	CARE AAA	CARE D	06/06/2019	
B.	<u>AS ON DATE</u>²								
	2.00% INDIAN HOTELS BS 09-12-2019	ECOS	3,239.61	09/12/2009	ICRA	ICRA AA+	ICRA AA	17/09/2012	
	10.75% TATA POWER B & D 21-08-2072	IODS	3,006.55	21/08/2012	CRISIL	CRISIL AA	CRISIL AA-	18/10/2013	
	9.40% TATA POWER B & D 28-12-2022	IODS	1,000.00	26/03/2013	CRISIL	CRISIL AA	CRISIL AA-	18/10/2013	
	9.48% TATA POWER B & D 17-11-2019 2	IORD	3,993.82	17/11/2014	ICRA	ICRA AA	ICRA AA-	07/06/2017	
	9.80% JSPL B & D 29-12-2021	OLDB	602.03	06/05/2011	ICRA	ICRA AA	[ICRA]BBB-	10/03/2016	
	9.15% TATA STEEL B & D 24-01-2021 II	ECOS	300.50	27/01/2015	BRICKWORKS	BWR AA+	BWR AA	28/10/2016	
	8.23% PNB B & D 09-02-2025	ILBI	6,447.63	11/02/2015	CARE	CARE AAA	CARE AA	24/05/2018	
	9.05% OBC B & D 24-06-2026	ORAD	501.26	12/07/2016	ICRA	ICRA AA	ICRA A+	17/09/2018	
	7.53% PNB HOUSING FINANCE LIMITED B & D 31-12-2020 B	HTDN	5,000.00	16/11/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	7.63% PNB HOUSING FINANCE LIMITED B & D 15-12-2020	HTDN	4,500.00	30/06/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	7.80% PNB HOUSING FINANCE LIMITED B & D 07-05-2021 XXXII	HTDN	12,450.00	01/06/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	7.91% PNB HOUSING FINANCE LIMITED B & D 29-03-2022	HTDN	2,500.00	29/09/2016	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	9.60% TATA MOTORS B & D 29-10-2022 E26E	ECOS	6,168.63	29/10/2014	CARE	CARE AA+	CARE AA	20/02/2019	
	9.73% TATA MOTORS B & D 01-10-2020 II	ECOS	2,500.00	01/10/2014	CARE	CARE AA+	CARE AA	20/02/2019	
	8.40% CANARA BANK B & D 27-04-2026 TIER 2 BONDS 2016-17	EDCI	5,000.00	27-04-2016	ICRA	ICRA AAA	ICRA AA+	30/04/2019	
	0.00% IDFC BANK LIMITED B & D 17-01-2026	ECOS	1,385.18	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.67% IDFC BANK LIMITED B & D 03-01-2025 PP14/2015	ECOS	12,046.66	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 20-05-2025 PP6/2016	ECOS	2,500.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 23-06-2025 PP10/2016	ECOS	1,850.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.73% IDFC BANK LIMITED B & D 14-06-2022 PP9/2016	ECOS	1,999.76	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.75% IDFC BANK LIMITED B & D 28-07-2023 PP12/2016	ECOS	13,352.61	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	9.36% IDFC BANK LIMITED B & D 21-08-2024 PP 6/2015	ECOS	100.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.00% YES BANK B & D 30-09-2026	IORD	5,027.81	30/09/2016	ICRA	ICRA AA+	ICRA AA-	10/05/2019	
	8.85% YES BANK B & D 24-02-2025 1	IORD	5,000.00	24/02/2015	ICRA	ICRA AA+	ICRA AA-	10/05/2019	
	5.50% DHFL B & D 24-09-2023 XII	HORD	13,158.52	27/07/2015	CARE	CARE AAA	CARE D	06/06/2019	

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date :

SANJEEV NAUTIYAL
MD & CEO

Note :

1. Provide details of Down Graded Investments during the quarter.
2. Investments currently upgraded, listed as downgraded during earlier Quarter shall be deleted from the Cumulative listing.
3. FORM-2 shall be prepared in respect of each fund. In case of ULIP, FORM 2 shall be prepared at Segregated Fund (SFIN) Level and also at consolidated level.
4. Category of Investment (COI) shall be as per Guidelines issued by the Authority.

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
NAME OF THE INSURER : SBI LIFE INSURANCE COMPANY LTD.
REGISTRATION NUMBER : 111
STATEMENT AS ON : JUNE 30, 2019
STATEMENT OF DOWN GRADED INVESTMENTS
PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : PENSION ANNUITY & GROUP FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF LAST DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>¹								
	9.05% ESSEL LUCKNOW RAEBARELI TOLL ROADS LI	ICTD	2,013.49	12-07-2016	INDIA RATING	IND AAA	IND AA+	15/04/2019	
	8.40% CANARA BANK B & D 27-04-2026 TIER 2 BOI	EDCI	5,562.27	27-04-2016	ICRA	ICRA AAA	ICRA AA+	30/04/2019	
	8.55% CAN FIN HOMES LTD. B & D 27-08-2019 10	HTDN	3,000.00	27-05-2016	ICRA	ICRA AAA	ICRA AA+	07/05/2019	
	8.63% IDFC BANK LIMITED B & D 18-02-2020 PP 1f	ECOS	7,492.04	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.64% IDFC BANK LIMITED B & D 15-04-2020 PP2/	ECOS	4,998.45	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.67% IDFC BANK LIMITED B & D 03-01-2025 PP14	ECOS	5,013.28	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 23-06-2025 PP10	ECOS	2,500.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.73% IDFC BANK LIMITED B & D 14-06-2022 PP9/	ECOS	4,499.76	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.75% IDFC BANK LIMITED B & D 28-07-2023 PP12	ECOS	5,000.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	9.15% IDFC BANK LIMITED B & D 06-01-2026	ECOS	500.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
B.	<u>AS ON DATE</u>²								
	2.00% INDIAN HOTELS BS 09-12-2019	ECOS	14,035.23	09/12/2009	ICRA	ICRA AA+	ICRA AA	17/09/2012	
	8.23% PNB B & D 09-02-2025	ILBI	3,000.00	09/02/2015	CARE	CARE AAA	CARE AA	24/05/2018	
	7.63% PNB HOUSING FINANCE LIMITED B & D 15-1	HTDN	1,000.00	27/06/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	7.80% PNB HOUSING FINANCE LIMITED B & D 07-C	HTDN	2,550.00	01/06/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	7.91% PNB HOUSING FINANCE LIMITED B & D 29-C	HTDN	12,500.00	29/09/2016	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	8.47% PNB HOUSING FINANCE LIMITED B & D 01-C	HTDN	2,534.64	30/03/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	9.60% TATA MOTORS B & D 29-10-2022 E26E	ECOS	5,082.64	21/01/2015	CARE	CARE AA+	CARE AA	20/02/2019	
	9.71% TATA MOTORS B & D 01-10-2019 I	ECOS	3,001.66	01/09/2015	CARE	CARE AA+	CARE AA	20/02/2019	
	9.73% TATA MOTORS B & D 01-10-2020 II	ECOS	2,500.00	01/10/2014	CARE	CARE AA+	CARE AA	20/02/2019	
	9.05% ESSEL LUCKNOW RAEBARELI TOLL ROADS LI	ICTD	2,013.49	12-07-2016	INDIA RATING	IND AAA	IND AA+	15/04/2019	
	8.40% CANARA BANK B & D 27-04-2026 TIER 2 BOI	EDCI	5,562.27	27-04-2016	ICRA	ICRA AAA	ICRA AA+	30/04/2019	
	8.55% CAN FIN HOMES LTD. B & D 27-08-2019 10	HTDN	3,000.00	27-05-2016	ICRA	ICRA AAA	ICRA AA+	07/05/2019	
	8.63% IDFC BANK LIMITED B & D 18-02-2020 PP 1f	ECOS	7,492.04	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.64% IDFC BANK LIMITED B & D 15-04-2020 PP2/	ECOS	4,998.45	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.67% IDFC BANK LIMITED B & D 03-01-2025 PP14	ECOS	5,013.28	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 23-06-2025 PP10	ECOS	2,500.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.73% IDFC BANK LIMITED B & D 14-06-2022 PP9/	ECOS	4,499.76	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.75% IDFC BANK LIMITED B & D 28-07-2023 PP12	ECOS	5,000.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	9.15% IDFC BANK LIMITED B & D 06-01-2026	ECOS	500.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	

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SANJEEV NAUTIYAL
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PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : LINKED LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF LAST DOWNGRADE	REMARKS
A. <u>DURING THE QUARTER</u>¹									
	8.55% CAN FIN HOMES LTD. B & D 27-08-2019 10	HTDN	2,001.57	30-05-2016	ICRA	ICRA AAA	ICRA AA+	07/05/2019	
	8.67% IDFC BANK LIMITED B & D 03-01-2025 PP14/2015	ECOS	12,483.60	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 20-05-2025 PP6/2016	ECOS	2,486.86	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 23-06-2025 PP10/2016	ECOS	4,995.11	21/11/2017	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.73% IDFC BANK LIMITED B & D 14-06-2022 PP9/2016	ECOS	1,512.26	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.75% IDFC BANK LIMITED B & D 28-07-2023 PP12/2016	ECOS	1,505.83	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.00% YES BANK B & D 30-09-2026	IORD	18,970.74	30/09/2016	ICRA	ICRA AA+	ICRA AA-	10/05/2019	
	5.50% DHFL B & D 24-09-2023 XII	HORD	6,907.50	28/10/2015	CARE	CARE AAA	CARE D	06/06/2019	
	11.00% DHFL B & D 12-09-2019	HORD	3,750.00	09/11/2015	CARE	CARE AAA	CARE D	06/06/2019	
B. <u>AS ON DATE</u>²									
	9.80% JSPL B & D 29-12-2021	OLDB	713.52	29/12/2009	ICRA	ICRA AA	[[ICRA]BBB-	10/03/2016	
	9.05% OBC B & D 24-06-2026	ORAD	3,951.73	25/07/2016	ICRA	ICRA AA	ICRA A+	17/09/2018	
	8.90% JK LAKSHMI CEMENT LIMITED B & D 06-01-2022 C	ORAD	10,923.26	26/09/2007	CARE	CARE AA	CARE AA-	09/10/2018	
	7.91% PNB HOUSING FINANCE LIMITED B & D 29-03-2022	HTDN	9,956.75	29/09/2016	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	7.44% PNB HOUSING FINANCE LIMITED B & D 31-10-2019 XLI-OPT A	HTDN	4,964.18	31/10/2017	INDIA RATING	IND AAA	IND AA+	10/01/2019	
	9.60% TATA MOTORS B & D 29-10-2022 E26E	ECOS	5,592.59	29/10/2014	CARE	CARE AA+	CARE AA	20/02/2019	
	7.50% TATA MOTORS B & D 20-10-2021 E 27 E	ECOS	2,466.21	03/01/2018	CARE	CARE AA+	CARE AA	20/02/2019	
	8.55% CAN FIN HOMES LTD. B & D 27-08-2019 10	HTDN	2,001.57	30-05-2016	ICRA	ICRA AAA	ICRA AA+	07/05/2019	
	8.67% IDFC BANK LIMITED B & D 03-01-2025 PP14/2015	ECOS	12,483.60	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 20-05-2025 PP6/2016	ECOS	2,486.86	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.70% IDFC BANK LIMITED B & D 23-06-2025 PP10/2016	ECOS	4,995.11	21/11/2017	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.73% IDFC BANK LIMITED B & D 14-06-2022 PP9/2016	ECOS	1,512.26	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.75% IDFC BANK LIMITED B & D 28-07-2023 PP12/2016	ECOS	1,505.83	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	
	8.00% YES BANK B & D 30-09-2026	IORD	18,970.74	30/09/2016	ICRA	ICRA AA+	ICRA AA-	10/05/2019	
	5.50% DHFL B & D 24-09-2023 XII	HORD	6,907.50	28/10/2015	CARE	CARE AAA	CARE D	06/06/2019	
	11.00% DHFL B & D 12-09-2019	HORD	3,750.00	09/11/2015	CARE	CARE AAA	CARE D	06/06/2019	

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