

Section - I

No.	Particular	SCH	AMOUNT
1	Investments (Shareholders)	8	6,89,973.79
	Investments (Policyholders)	8A	66,09,109.23
	Investments (Linked Liabilities)	8B	72,31,125.29
2	Loans	9	17,513.40
3	Fixed Assets	10	60,044.82
4	Current Assets		
	a) Cash & Bank Balance	11	1,59,121.02
	b) Advances & Other Assets	12	3,95,124.13
5	Current Liabilities		
	a) Current Liabilities	13	(2,55,278.34)
	b) Provisions	14	(29,976.59)
	c) Misc. Exp. Not written off	15	-
	d) Debit Balance of P&L A/c		-
	Applications of Funds as per Balance Sheet (A)		1,48,76,756.76
	Less: Other Assets		
1	Loans (if any)	9	17,513.40
2	Fixed Assets (if any)	10	60,044.82
3	Cash and Bank Balance (if any)	11	1,59,121.02
4	Advances & Other Assets (if any)	12	3,95,124.13
5	Current Liabilities	13	(2,55,278.34)
6	Provisions	14	(29,976.59)
7	Misc. Exp. Not written off	15	-
8	Investment held outside India		-
9	Debit Balance of P&L A/c		-
	Total (B)		3,46,548.45
	Investment Assets (A - B)		1,45,30,208.31

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	1,45,30,208.31
Balance Sheet Value of:	
Life Fund	43,64,003.25
less Securities classified in Sch 11 (Fixed Deposit)	48,526.00
less Loan Against Policy in Sch 9	17,513.40
A Investment Asset Life funds	42,97,963.85
Pension & Gen Annuity Fund	31,00,304.17
less Securities classified in Sch 11	99,185.00
B Investment Asset of Pension & Gen Annuity fund	30,01,119.17
C Unit Linked Funds	72,31,125.29
Total (A+B+C)	1,45,30,208.31

Section - II

NON - LINKED BUSINESS

INVESTMENT ASSETS		SH		PH		BOOK VALUE (SH + PH)		Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE	
A. LIFE FUND		PERCENTAGE AS PER REG.	BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)	F=(a+b+c+d+e)	(g)=[(f)-(a)] %	(h)	(i)=(f+h)	(j)
1	Central Govt. Sec.	Not Less than 25%	-	1,81,696.38	11,410.24	13,29,877.09	4,33,744.08	19,56,727.79	45.50%	-	19,56,727.79	20,88,282.55
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	2,56,494.99	11,410.24	14,99,659.06	5,14,281.44	22,81,845.73	53.06%	-	22,81,845.73	24,21,600.50
3	Investment subject to Exposure Norms											
	a. Infrastructure/ Social/ Housing Sector											
	i) Approved Investment	Not Less than 15%	-	1,45,643.14	10,805.76	4,12,109.35	2,46,825.08	8,15,383.33	18.96%	(52.82)	8,15,330.51	8,34,357.39
	ii) Other Investment		-	36,330.53	-	19,280.56	6,939.69	62,550.79	1.45%	-	62,550.79	56,911.09
	b. i) Approved Investment	Not exceeding 35%	-	1,96,169.57	7,051.33	5,39,979.81	2,39,277.85	9,82,478.56	22.85%	50,910.02	10,33,388.58	10,35,973.13
	ii) Other Investment		-	46,965.71	-	99,463.25	11,773.52	1,58,202.48	3.68%	12,685.16	1,70,887.64	1,71,088.89
	TOTAL : LIFE FUND	100%	-	6,81,603.94	29,267.32	25,70,492.04	10,19,097.59	43,00,460.89	100.00%	63,542.36	43,64,003.25	45,19,931.00

B. PENSION ANNUITY & GROUP FUND		PERCENTAGE AS PER REG.	PAR	PH	TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet)	MARKET VALUE
			(a)	(b)	(c)=(a+b)	(d)	(e)	(f)=(c+e)	(g)
1	Central Govt. Sec	Not Less than 20%	89,611.23	9,50,036.33	10,39,647.55	33.84%	-	10,39,647.55	11,04,557.43
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	1,07,737.28	15,49,316.34	16,57,053.62	53.94%	-	16,57,053.62	17,43,780.16
3	Balance in approved investment	Not Exceeding 60%	62,758.24	13,52,110.77	14,14,869.01	46.06%	28,381.54	14,43,250.56	14,58,846.40
	TOTAL : PENSION / GROUP GRATUITY FUND		1,70,495.51	29,01,427.11	30,71,922.63	100.00%	28,381.54	31,00,304.17	32,02,626.57

LINKED BUSINESS

C. LINKED FUND		PERCENTAGE AS PER REG.	PAR	PH	TOTAL FUND (Balance Sheet)	Actual %
			(a)	(b)	(c)=(a+b)	(d)
1	Approved Investment	Not Less than 75%	-	67,61,604.23	67,61,604.23	93.51%
2	Other Investment	Not More than 25%	-	4,69,521.06	4,69,521.06	6.49%
	TOTAL : LINKED INSURANCE FUND	100%	-	72,31,125.29	72,31,125.29	100.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete and nothing has been concealed or suppressed. to the best of my knowledge

Date :

SANJEEV NAUTIYAL
MD & CEO

- Note :
- (+) FRSM refers to 'funds representing solvency Margin'
 - Funds beyond Solvency Margin shall have a separate Custody Account.
 - Other Investments shall be as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account