

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
NAME OF THE INSURER : SBI LIFE INSURANCE COMPANY LTD.
REGISTRATION NUMBER : 111 dated 29th March, 2001 with the IRDA
STATEMENT AS ON : MARCH 31, 2021
STATEMENT OF DOWN GRADED INVESTMENTS
PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : LIFE FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF LAST DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>		Nil						
B.	<u>AS ON DATE</u> ²								
	9.80% JSPL B & D 29-12-2021	OLDB	203.51	06/05/2011	ICRA	ICRA AA	[ICRA]BBB+	10/03/2016	-
	8.23% PNB B & D 09-02-2025	ILBI	6,463.21	11/02/2015	CARE	CARE AAA	CARE AA+	24/05/2018	-
	8.40% CANARA BANK B & D 27-04-2026 TIER 2 BONDS 2016-17	EDCI	5,000.00	27/04/2016	ICRA	ICRA AAA	ICRA AA+	30/04/2019	-
	0.00% IDFC BANK LIMITED B & D 17-01-2026	ECOS	1,595.61	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	-
	8.67% IDFC BANK LIMITED B & D 03-01-2025 PP14/2015	ECOS	12,035.18	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	-
	8.70% IDFC BANK LIMITED B & D 20-05-2025 PP6/2016	ECOS	2,500.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	-
	8.70% IDFC BANK LIMITED B & D 23-06-2025 PP10/2016	ECOS	1,850.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	-
	8.73% IDFC BANK LIMITED B & D 14-06-2022 PP9/2016	ECOS	1,999.10	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	-
	8.75% IDFC BANK LIMITED B & D 28-07-2023 PP12/2016	ECOS	13,325.90	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	-
	9.36% IDFC BANK LIMITED B & D 21-08-2024 PP 6/2015	ECOS	100.00	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	-
	9.60% TATA MOTORS B & D 29-10-2022 E26E	ORAD	3,623.42	29/10/2014	CARE	CARE AA+	CARE AA-	20/08/2019	-
	9.81% TATA MOTORS B & D 20-08-2024	ORAD	6,000.00	20/08/2014	ICRA	ICRA AA	ICRA AA-	05/08/2019	-
	9.02% TATA MOTORS B & D 10-12-2021 E26-G	ORAD	7,644.19	21/07/2016	ICRA	ICRA AA	ICRA AA-	05/08/2019	-
	8.85% YES BANK B & D 24-02-2025 1	IORD	5,000.00	24/02/2015	CARE	CARE AA+	CARE BBB	26/03/2020	-
	9.05% ESSEL LUCKNOW RAEBARELI TOLL ROADS LIMITED B & D 30-09-2024 SERIES R	IORD	2,010.20	05/02/2020	INDIA RATING	IND A	IND BBB-	10/02/2020	-
	9.15% SP JAMMU UDHAMPUR HIGHWAY LIMITED B & D 30-06-2027 24	ICTD	2,525.89	03/12/2015	ICRA	ICRA AAA	ICRA AA+	02/11/2020	-
	9.15% SP JAMMU UDHAMPUR HIGHWAY LIMITED B & D 30-06-2028 26	ICTD	3,034.60	04/12/2015	ICRA	ICRA AAA	ICRA AA+	02/11/2020	-
	9.15% SP JAMMU UDHAMPUR HIGHWAY LIMITED B & D 30-06-2029 28	ICTD	1,012.61	04/12/2015	ICRA	ICRA AAA	ICRA AA+	02/11/2020	-
	9.15% SP JAMMU UDHAMPUR HIGHWAY LIMITED B & D 30-06-2030 30	ICTD	1,013.65	04/12/2015	ICRA	ICRA AAA	ICRA AA+	02/11/2020	-
	9.18% VEDANTA LIMITED B & D 02-07-2021	ORAD	4,992.44	11/07/2018	CRISIL	CRISIL AA	CRISIL AA-	29/10/2020	-

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date :

Mahesh Kumar Sharma
MD & CEO

Note: 1. Provide details of Down Graded Investments during the quarter.
2. Investments currently upgraded, listed as downgraded during earlier Quarter shall be deleted from the Cumulative listing.
3. FORM-2 shall be prepared in respect of each fund. In case of ULIP, FORM 2 shall be prepared at Segregated Fund (SFIN) Level and also at consolidated level.
4. Category of Investment (COI) shall be as per Guidelines issued by the Authority.

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

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REGISTRATION NUMBER : 111 dated 29th March, 2001 with the IRDA

STATEMENT AS ON : MARCH 31, 2021

STATEMENT OF DOWN GRADED INVESTMENTS

PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : PENSION ANNUITY & GROUP FUND*(Rs In Lakhs)*

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF LAST DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u> ¹		NIL						
B.	<u>AS ON DATE</u> ²								
	8.23% PNB B & D 09-02-2025	ILBI	3,000.00	09/02/2015	CARE	CARE AAA	CARE AA+	24/05/2018	-
	8.40% CANARA BANK B & D 27-04-2026 TIER 2 BONDS 2016-17	EDCI	5,549.91	27/04/2016	ICRA	ICRA AAA	ICRA AA+	30/04/2019	-
	7.91% PNB HOUSING FINANCE LIMITED B & D 29-03-2022	HTDN	3,050.00	29/09/2016	INDIA RATING	IND AAA	IND AA	09/03/2020	-
	8.75% INDIABULLS HOUSING FINANCE LIMITED B & D 26-09-2021 III	HTDN	4,252.10	10/11/2017	CARE	CARE AAA	CARE AA	17/02/2020	-
	9.15% SP JAMMU UDHAMPUR HIGHWAY LIMITED B & D 30-06-2026 22	ICTD	3,026.46	06/06/2018	ICRA	ICRA AAA	ICRA AA+	02/11/2020	-

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REGISTRATION NUMBER : 111 dated 29th March, 2001 with the IRDA
STATEMENT AS ON : MARCH 31, 2021
STATEMENT OF DOWN GRADED INVESTMENTS
PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : LINKED LIFE FUND

(Rs In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF LAST DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>		NIL						
B.	<u>AS ON DATE ²</u>								
	9.80% JSPL B & D 29-12-2021	OLDB	22.67	29/12/2009	ICRA	ICRA AA	[(ICRA)BBB+	10/03/2016	-
	8.67% IDFC BANK LIMITED B & D 03-01-2025 PP14/2015	ECOS	13,171.59	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	-
	8.70% IDFC BANK LIMITED B & D 20-05-2025 PP6/2016	ECOS	2,649.10	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	-
	8.70% IDFC BANK LIMITED B & D 23-06-2025 PP10/2016	ECOS	5,303.16	21/11/2017	ICRA	ICRA AAA	ICRA AA	21/05/2019	-
	8.73% IDFC BANK LIMITED B & D 14-06-2022 PP9/2016	ECOS	1,038.91	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	-
	8.75% IDFC BANK LIMITED B & D 28-07-2023 PP12/2016	ECOS	1,594.23	01/10/2015	ICRA	ICRA AAA	ICRA AA	21/05/2019	-
	8.90% JK LAKSHMI CEMENT LIMITED B & D 06-01-2022 C	ORAD	11,294.77	26/09/2007	CARE	CARE AA	CARE AA-	09/10/2018	-
	9.60% TATA MOTORS B & D 29-10-2022 E26E	ORAD	5,720.24	29/10/2014	CARE	CARE AA+	CARE AA-	20/08/2019	-
	7.50% TATA MOTORS B & D 20-10-2021 E 27 E	ORAD	2,538.99	03/01/2018	CARE	CARE AA+	CARE AA-	20/08/2019	-
	9.77% TATA MOTORS B & D 12-09-2024	ORAD	4,910.40	22/12/2017	ICRA	ICRA AA	[(ICRA)AA-	05/08/2019	-
	7.91% PNB HOUSING FINANCE LIMITED B & D 29-03-2022	HTDN	6,175.55	29/09/2016	INDIA RATING	IND AAA	IND AA	09/03/2020	-
	8.40% INDIABULLS HOUSING FINANCE LIMITED B & D 22-06-2021 K-012	HTDN	2,515.36	23/03/2018	CRISIL	Crisil AAA	Crisil AA	10/02/2020	-
	8.0253% INDIABULLS HOUSING FINANCE LIMITED B & D 06-04-2021 K-002	HTDN	7,500.66	27/12/2017	CRISIL	Crisil AAA	Crisil AA	10/02/2020	-
	8.75% INDIABULLS HOUSING FINANCE LIMITED B & D 26-09-2021 III	HTDN	4,845.09	10/11/2017	CARE	CARE AAA	CARE AA	17/02/2020	-
	9.15% SP JAMMU UDHAMPUR HIGHWAY LIMITED B & D 30-06-2023 16	ICTD	2,133.78	01/12/2015	ICRA	ICRA AAA	ICRA AA+	02/11/2020	-
	9.15% SP JAMMU UDHAMPUR HIGHWAY LIMITED B & D 30-06-2024 18	ICTD	2,712.38	01/12/2015	ICRA	ICRA AAA	ICRA AA+	02/11/2020	-
	9.15% SP JAMMU UDHAMPUR HIGHWAY LIMITED B & D 30-06-2026 22	ICTD	4,475.37	04/04/2018	ICRA	ICRA AAA	ICRA AA+	02/11/2020	-
	9.15% SP JAMMU UDHAMPUR HIGHWAY LIMITED B & D 31-12-2026 23	ICTD	4,629.66	04/04/2018	ICRA	ICRA AAA	ICRA AA+	02/11/2020	-
	9.18% VEDANTA LIMITED B & D 02-07-2021	ORAD	25,252.87	04/07/2018	CRISIL	CRISIL AA	CRISIL AA-	29/10/2020	-
	8.50% VEDANTA LIMITED B & D 05-04-2021 I	ORAD	5,400.80	05/04/2018	CRISIL	CRISIL AA	CRISIL AA-	29/10/2020	-

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