

Section - I

No.	Particular	SCH	AMOUNT
1	Investments (Shareholders)	8	860,470.92
	Investments (Policyholders)	8A	9,393,643.78
	Investments (Linked Liabilities)	8B	11,621,501.86
2	Loans	9	35,807.81
3	Fixed Assets	10	56,543.09
4	Current Assets		
	a) Cash & Bank Balance	11	271,051.85
	b) Advances & Other Assets	12	444,024.54
5	Current Liabilities		
	a) Current Liabilities	13	(380,501.46)
	b) Provisions	14	(43,335.61)
	c) Misc. Exp. Not written off	15	-
	d) Debit Balance of P&L A/c		-
	Applications of Funds as per Balance Sheet (A)		22,259,206.79
	Less: Other Assets		
1	Loans (if any)	9	35,807.81
2	Fixed Assets (if any)	10	56,543.09
3	Cash and Bank Balance (if any)	11	271,051.85
4	Advances & Other Assets (if any)	12	444,024.54
5	Current Liabilities	13	(380,501.46)
6	Provisions	14	(43,335.61)
7	Misc. Exp. Not written off	15	-
8	Investment held outside India		-
9	Debit Balance of P&L A/c		-
	Total (B)		383,590.22
	Investment Assets (A - B)		21,875,616.56

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	21,875,616.56
Balance Sheet Value of:	
Life Fund	6,268,275.85
less Securities classified in Sch 11 (Fixed Deposit)	156,616.00
less Loan Against Policy in Sch 9	35,807.81
A Investment Asset Life funds	6,075,852.04
Pension & Gen Annuity Fund	4,197,343.67
less Securities classified in Sch 11	19,081.00
B Investment Asset of Pension & Gen Annuity fund	4,178,262.67
C Unit Linked Funds	11,621,501.86
Total (A+B+C)	21,875,616.56

Section - II

NON - LINKED BUSINESS

INVESTMENT ASSETS		SH			PH		BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND	MARKET VALUE	
A. LIFE FUND		PERCENTAGE AS PER REG.	BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR	(SH + PH)	(g)={[(f)-(a)] %}	(h)	(i)={f+h}	(j)
			(a)	(b)	(c)	(d)	(e)	F=(a+b+c+d+e)				
1	Central Govt. Sec.	Not Less than 25%	-	247,552.11	25,445.57	1,836,720.85	667,718.39	2,777,436.91	46.11%	-	2,777,436.91	2,929,573.74
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	411,457.69	25,445.57	2,043,643.69	821,711.58	3,302,258.52	54.82%	-	3,302,258.52	3,479,739.25
3	Investment subject to Exposure Norms											
	a. Infrastructure/ Social/ Housing Sector											
	i) Approved Investment	Not Less than 15%	-	159,368.25	11,114.01	566,310.85	260,250.72	997,043.83	16.55%	4,586.75	1,001,630.58	1,058,810.77
	ii) Other Investment		-	4,499.91	-	6,818.71	975.67	12,294.29	0.20%	-	12,294.29	12,759.74
	b. i) Approved Investment	Not exceeding 35%	-	214,474.99	35,981.41	819,618.76	446,152.57	1,516,227.72	25.17%	205,655.42	1,721,883.14	1,749,030.92
	ii) Other Investment		-	39,897.72	-	137,817.43	18,248.70	195,963.85	3.25%	34,245.47	230,209.32	231,131.98
	TOTAL : LIFE FUND	100%	-	829,698.56	72,540.99	3,574,209.44	1,547,339.23	6,023,788.21	100.00%	244,487.64	6,268,275.85	6,531,472.65

B. PENSION ANNUITY & GROUP FUND		PERCENTAGE AS PER REG.	PAR	PH	TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND	MARKET VALUE
			(a)	NON PAR	(c)=(a+b)	(d)	(e)	(f)=(c+e)	(g)
1	Central Govt. Sec	Not Less than 20%	125,445.59	1,400,104.34	1,525,549.93	36.87%	-	1,525,549.93	1,595,905.59
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	169,288.76	2,448,959.93	2,618,248.69	63.27%	-	2,618,248.69	2,734,870.70
3	Balance in approved investment	Not Exceeding 60%	81,208.16	1,438,609.77	1,519,817.94	36.73%	59,277.04	1,579,094.98	1,634,168.75
	TOTAL : PENSION / GROUP GRATUITY FUND		250,496.93	3,887,569.70	4,138,066.63	100.00%	59,277.04	4,197,343.67	4,369,039.45

LINKED BUSINESS

C. LINKED FUND		PERCENTAGE AS PER REG.	PAR	PH	TOTAL FUND	Actual %
			(a)	NON PAR	(c)=(a+b)	(d)
1	Approved Investment	Not Less than 75%	-	10,748,477.81	10,748,477.81	92.49%
2	Other Investment	Not More than 25%	-	873,024.05	873,024.05	7.51%
	TOTAL : LINKED INSURANCE FUND	100%	-	11,621,501.86	11,621,501.86	100.00%

Note: All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete and nothing has been concealed or suppressed. to the best of my knowledge .

Date:

Mahesh Kumar Sharma
MD & CEO

Note: 1 (+) FRSM refers to 'funds representing solvency Margin'
2 Funds beyond Solvency Margin shall have a separate Custody Account.
3 Other Investments shall be as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
4 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
5 Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account