

Section - I

No.	Particular	SCH	AMOUNT
1	Investments (Shareholders)	8	8,68,369.85
	Investments (Policyholders)	8A	88,95,276.76
	Investments (Linked Liabilities)	8B	1,09,44,848.22
2	Loans	9	33,212.78
3	Fixed Assets	10	56,409.07
4	Current Assets		
	a) Cash & Bank Balance	11	2,81,325.38
	b) Advances & Other Assets	12	4,60,059.65
5	Current Liabilities		
	a) Current Liabilities	13	(3,88,834.13)
	b) Provisions	14	(26,448.87)
	c) Misc. Exp. Not written off	15	-
	d) Debit Balance of P&L A/c		-
	<b>Applications of Funds as per Balance Sheet (A)</b>		<b>2,11,24,218.70</b>
	<b>Less: Other Assets</b>		
1	Loans (if any)	9	33,212.78
2	Fixed Assets (if any)	10	56,409.07
3	Cash and Bank Balance (if any)	11	2,81,325.38
4	Advances & Other Assets (if any)	12	4,60,059.65
5	Current Liabilities	13	(3,88,834.13)
6	Provisions	14	(26,448.87)
7	Misc. Exp. Not written off	15	-
8	Investment held outside India		-
9	Debit Balance of P&L A/c		-
	<b>Total (B)</b>		<b>4,15,723.87</b>
	<b>Investment Assets (A - B)</b>		<b>2,07,08,494.82</b>

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)		2,07,08,494.82
<b>Balance Sheet Value of:</b>		
Life Fund		60,57,957.53
less Securities classified in Sch 11 (Fixed Deposit)		1,27,926.00
less Loan Against Policy in Sch 9		33,212.78
<b>A Investment Asset Life funds</b>		<b>58,96,818.75</b>
Pension & Gen Annuity Fund		39,46,706.86
less Securities classified in Sch 11		79,879.00
<b>B Investment Asset of Pension &amp; Gen Annuity fund</b>		<b>38,66,827.86</b>
<b>C Unit Linked Funds</b>		<b>1,09,44,848.22</b>
<b>Total (A+B+C)</b>		<b>2,07,08,494.82</b>

Section - II

NON - LINKED BUSINESS

INVESTMENT ASSETS		SH		PH		BOOK VALUE (SH + PH)		Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
A. LIFE FUND	PERCENTAGE AS PER REG.	BALANCE (a)	FRSM+ (b)	UL-NON UNIT RESERVE (c)	PAR (d)	NON PAR (e)	F=(a+b+c+d+e)	(g)=[(f)-(a)] %	(h)	(i)=(f+h)	(j)
1	Central Govt. Sec.	Not Less than 25%	2,37,913.07	33,380.66	17,62,035.63	6,37,763.04	26,71,092.40	45.72%	-	26,71,092.40	29,06,420.12
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	3,98,115.02	33,380.66	19,54,421.75	7,87,268.19	31,73,185.61	54.32%	-	31,73,185.61	34,43,912.27
3	<b>Investment subject to Exposure Norms</b>										
	a. Infrastructure/ Social/ Housing Sector										
	i) Approved Investment	Not Less than 15%	1,33,396.35	21,342.77	5,42,505.81	2,56,039.34	9,53,284.27	16.32%	2,263.80	9,55,548.07	10,33,795.72
	ii) Other Investment		4,496.59	-	6,809.44	972.31	12,278.34	0.21%	-	12,278.34	12,875.61
	b. i) Approved Investment	Not exceeding 35%	2,58,813.95	20,625.26	8,10,954.08	4,28,468.55	15,18,861.85	26.00%	1,93,797.32	17,12,659.16	17,44,915.54
	ii) Other Investment		41,171.08	-	1,24,815.84	18,352.85	1,84,339.77	3.16%	19,946.58	2,04,286.35	2,07,612.15
	<b>TOTAL : LIFE FUND</b>	<b>100%</b>	<b>8,35,992.99</b>	<b>75,348.69</b>	<b>34,39,506.91</b>	<b>14,91,101.24</b>	<b>58,41,949.83</b>	<b>100.00%</b>	<b>2,16,007.69</b>	<b>60,57,957.53</b>	<b>64,43,111.30</b>

B. PENSION ANNUITY & GROUP FUND		PERCENTAGE AS PER REG.	PAR (a)	PH NON PAR (b)	TOTAL BOOK VALUE (c)=(a+b)	Actual % (d)	FVC AMOUNT (e)	TOTAL FUND (Balance Sheet (f)=(c+e)	MARKET VALUE (g)
1	Central Govt. Sec	Not Less than 20%	1,15,519.09	13,15,039.93	14,30,559.01	36.73%	-	14,30,559.01	15,46,059.37
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	1,49,518.70	22,94,968.38	24,44,487.08	62.75%	-	24,44,487.08	26,32,026.63
3	Balance in approved investment	Not Exceeding 60%	83,104.84	13,67,722.20	14,50,827.04	37.25%	51,392.73	15,02,219.77	15,78,072.39
	<b>TOTAL : PENSION / GROUP GRATUITY FUND</b>		<b>2,32,623.55</b>	<b>36,62,690.58</b>	<b>38,95,314.12</b>	<b>100.00%</b>	<b>51,392.73</b>	<b>39,46,706.86</b>	<b>42,10,099.02</b>

LINKED BUSINESS

C. LINKED FUND		PERCENTAGE AS PER REG.	PAR (a)	PH NON PAR (b)	TOTAL FUND (Balance Sheet (c)=(a+b)	Actual % (d)
1	Approved Investment	Not Less than 75%	-	1,02,21,164.13	1,02,21,164.13	93.39%
2	Other Investment	Not More than 25%	-	7,23,684.09	7,23,684.09	6.61%
	<b>TOTAL : LINKED INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>1,09,44,848.22</b>	<b>1,09,44,848.22</b>	<b>100.00%</b>

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete and nothing has been concealed or suppressed. to the best of my knowledge .

Date :

Mahesh Kumar Sharma  
MD & CEO

Note : 1 (-) FRSM refers to 'funds representing solvency Margin'  
2 Funds beyond Solvency Margin shall have a separate Custody Account.  
3 Other Investments shall be as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time  
4 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.  
5 Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account