

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-13-Investments Policyholders' Schedule

INVESTMENTS - POLICYHOLDERS

| Particulars | (Rs in '000) | |
|--|------------------------|------------------------|
| | As at June 30, 2021 | As at June 30, 2020 |
| LONG TERM INVESTMENTS | | |
| Government securities and Government guaranteed bonds including Treasury Bills | 423,683,460 | 312,267,889 |
| Other Approved Securities | 150,837,857 | 113,851,624 |
| Other Investments (Other Approved Investments) | | |
| (a) Shares | | |
| (aa) Equity | 83,316,522 | 80,493,229 |
| (bb) Preference | 64,728 | 116,178 |
| (b) Mutual fund | - | 1,022,601 |
| (c) Derivative Instruments | - | - |
| (d) Debentures / Bonds | 60,188,380 | 60,881,877 |
| (e) Other Securities | - | - |
| (f) Subsidiaries | - | - |
| (g) Investment Properties - Real Estate | 3,112,502 | - |
| Investments in Infrastructure and Social Sector | 149,720,342 | 139,116,966 |
| Other than Approved Investments (Other Investments) | 14,985,602 | 10,685,566 |
| | 885,909,394 | 718,435,931 |
| SHORT TERM INVESTMENTS | | |
| Government securities and Government guaranteed bonds including Treasury Bills | 16,420,316 | 11,707,621 |
| Other Approved Securities | 4,585,529 | 160,621 |
| Other Investments (Other Approved Investments) | | |
| (a) Shares | | |
| (aa) Equity | 3,924,426 | - |
| (bb) Preference | - | - |
| (b) Mutual Funds | 9,707,990 | 4,009,282 |
| (c) Derivative Instruments | - | - |
| (d) Debenture / Bonds | 7,584,241 | 6,126,235 |
| (e) Other Securities | | |
| (aa) Fixed Deposit | - | - |
| (bb) Certificate of Deposit | - | 289,227 |
| (cc) Commercial Paper | - | - |
| (dd) Repo / TREP Investments | 36,938,163 | 28,266,300 |
| (f) Subsidiaries | - | - |
| (g) Investment Properties - Real Estate | - | - |
| Investments in Infrastructure and Social Sector | 7,044,491 | 7,699,828 |
| Other than Approved Investments (Other Investments) | 150,191 | 250,000 |
| | 86,355,348 | 58,509,113 |
| Total | 972,264,742 | 776,945,043 |

Notes:

| Sr. No. | Particulars | (Rs in '000) | |
|---------|---|------------------------|------------------------|
| | | As at June 30, 2021 | As at June 30, 2020 |
| 1 | Aggregate cost of Investments in Fixed Deposits reclassified to Form L - 17 | | |
| | Fixed Deposit - Long Term | 16,924,100 | 6,019,100 |
| | Fixed Deposit - Short Term | 1,742,000 | 7,391,100 |
| | Total | 18,666,100 | 13,410,200 |
| 2 | Aggregate cost of Investments in State Bank of India (Holding Company) | NIL | 1,650 |
| 3 | Investments made out of Catastrophe reserve at cost | NIL | NIL |
| 4 | Particulars of Investment other than Listed Equity Shares | | |
| | Amortised cost | 875,664,282 | 691,573,680 |
| | Market value | 906,013,876 | 751,420,914 |
| 5 | Break-up of Infrastructure and Social Sector Investment | | |
| | Long Term Investments | | |
| | a) Other Approved Investments - Equity | 3,855,180 | 5,459,423 |
| | b) Other Approved Investments - Bonds & Debentures | 145,182,119 | 131,278,889 |
| | c) Other Investments - Equity | - | - |
| | d) Other Investments - Bonds & Debentures | 683,043 | 2,378,655 |
| | Short Term Investments | | |
| | a) Other Approved Investments - Equity | - | - |
| | b) Other Approved Investments - Bonds & Debentures | 7,044,491 | 7,600,373 |
| | c) Other Investments - Equity | - | - |
| | d) Other Investments - Bonds & Debentures | - | 99,455 |
| 6 | Break-up of Other than Approved Investments (Other Investments) | | |
| | Bonds & Debentures | 851,832 | 2,494,440 |
| | Equity | 10,310,797 | 5,066,197 |
| | Mutual Funds & Alternative Investment Funds | 3,973,165 | 3,374,928 |
| 7 | Investment under "Long Term - Other Investments (Other Approved Investments) - (g) Investment Properties - Real Estate" represents investment in units of Real Estate Investment Trusts (REIT). | - | - |
| 8 | Securities deposited (other than cash) towards margin requirement for equity and Gsec trade: | | |
| | a) Fixed Deposit with National Securities Clearing Corporation Limited (NSCCL) | - | - |
| | b) Fixed Deposit with Indian Clearing Corporation Limited (ICCL) | - | - |
| | c) Government Securities with Clearing Corporation of India Ltd.- TREP Segment | | |
| | Amorized Cost | - | - |
| | Market value | - | - |
| | d) Government Securities with Clearing Corporation of India Ltd.- Securities Segment | | |
| | Amorized Cost | - | - |
| | Market value | - | - |
| 9 | Impairment / NPA provision on debt investments | - | - |