

**SBI LIFE INSURANCE CO. LTD. - POST ISSUE SHAREHOLDING**

Format of Holding of Specified securities

1.	Name of Listed Entity/SBI LIFE INSURANCE COMPANY LIMITED		
2.	Script Code/Name of Script/Class of Security, EQUITY SHARES		
3.	Share Holding Pattern Filled under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg. 31(1)(c)		
	a. if under 31(1)(b) then indicate the report for quarter ending 28/09/2017		
	b. if under 31(1)(c) then indicate date of allotment/extinguishment		
4.	Declaration : The listed entity is required to submit the following declaration to the extent of submission of information:		
	Particulars	YES*	NO*
a.	Whether the Listed Entity has issued any partly paid up shares		NO*
b.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
c.	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
d.	Whether the Listed Entity has any shares in locked-in?	YES*	
e.	Whether any shares held by promoters are pledged or otherwise encumbered?		NO*
	*If the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.		
5.	The tabular format for disclosure of holding of specified securities is as follows:		



LIFE INSURANCE CO. LTD., POST ISSUE SHAREHOLDING  
 Schedule I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (As a % of (A+B+C))	Number of Voting Rights held in each class of securities	No. of Voting Rights	Total as a % of (A+B+C)	No. of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares	As a % of total Shares held	No. pledged or otherwise encumbered	As a % of total Shares held	Number of Shares pledged or otherwise encumbered	As a % of equity shares held in dematerialized form
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	Class X	Class Y	Total	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)
	Promoter & Promoter Group	7	841000000	0	0	841000000	84.10	0	841000000	84.10	0	84.10	840999994	300.00	0	0.00	0	0.00
	Public	974964	159000000	0	0	159000000	15.90	0	159000000	15.90	0	15.90	70800005	44.53	N/A	N/A	159000000	15.90
	Non Promoter-Non Public																	
	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	N/A	N/A	0	0
	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	N/A	N/A	0	0
	Total	974968	1000000000	0	0	1000000000	100.00	0	1000000000	100.00	0	100.00	911800000	91.18	0	0.00	1000000000	100.00

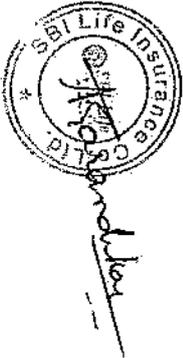




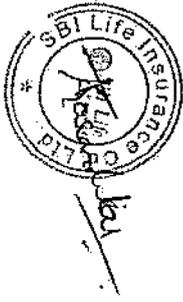
Table II - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of Total (A+B+C)	No of Voting Rights		Total as a % of (A+B+C)	No of Shares Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	No. of Shares	As a % of total shares held	No. of Shares pledged or otherwise encumbered	As a % of total shares held	Number of equity shares held in dematerialized form
								Class X	Class Y								
								(I)	(II)								
Individuals																	
Mutual Funds																	
Venture Capital Funds																	
Alternative Investment Funds																	
Foreign Venture Capital Investors																	
Foreign Portfolio Investors																	
Financial Institutions/Banks																	
Insurance Companies																	
Pension Funds/Provident Funds																	
Any Other																	
Sub Total (B)(1)		201	70859433	0	0	70859433	7.09	70859433	0	70859433	7.09	30814313	42.78	NA	NA	70859433	
Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
Non-Institutions																	
Individual shareholders holding nominal share capital up to Rs. 2 Lakhs		971425	33535845	0	0	33535845	3.35	33535845	0	33535845	3.35	0	0.00	NA	NA	33535845	
Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		49	6255669	0	0	6255669	0.63	6255669	0	6255669	0.63	0	0.00	NA	NA	6255669	
NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
Employees Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
Overseas Depositories (Holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
Any Other																	
FOREIGN BODIES		2	39600000	0	0	39600000	3.90	39600000	0	39600000	3.90	38050000	100.00	NA	NA	39600000	
MAFRAHGHRI INVESTMENTS PTE LTD		1	185000000	0	0	185000000	1.95	185000000	0	185000000	1.95	195000000	100.00	NA	NA	185000000	
MAFRAHGHRI PTE LTD		1	195000000	0	0	195000000	1.95	195000000	0	195000000	1.95	195000000	100.00	NA	NA	195000000	
BDHS CORPORATES		111	8031076	0	0	8031076	0.81	8031076	0	8031076	0.81	1885687	18.36	NA	NA	8031076	
NON-RESIDENT INDIANS		3174	461625	0	0	461625	0.05	461625	0	461625	0.05	0	0.00	NA	NA	461625	
TRUSTS		5	803352	0	0	803352	0.08	803352	0	803352	0.08	0	0.00	NA	NA	803352	
Sub Total (B)(3)		974760	88140567	0	0	88140567	8.81	88140567	0	88140567	8.81	4058587	45.93	NA	NA	88140567	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		974951	159000000	0	0	159000000	15.90	159000000	0	159000000	15.90	70800000	44.53	NA	NA	159000000	



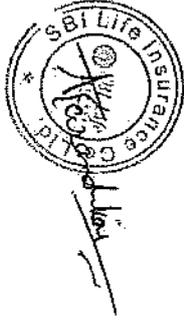
Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	No of Voting Rights			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									Class X	Class Y	Total					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)		
	Class of Shareholder Employee Benefit Trust (under SEBI Share based Employee Benefit Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
	Total Non-Promoter-Non Public Shareholding (C) =		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0



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Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No. of shares	Holding%
Total:		0	0



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Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,

No of Shareholders

No of shares

