

CSR Annual Action Plan: FY 2026-27

Introduction: SBI Life (‘the Company’) has formulated this Annual Action Plan for undertaking CSR activities during the financial year 2026-27 pursuant to provisions of Section 135 read with Rule 5(2) of the Companies (Corporate Social Responsibility Policy) Rules, 2014 (as amended) and CSR Policy of the Company.

As specified in rule 5, for sub-rule (2) the annual action plan is in pursuance of company’s CSR policy and details the following:

- a. The list of CSR projects or programs to be undertaken in areas or subjects specified in Schedule VII of the Act
- b. The manner of execution of such projects or programmes
- c. Modalities of fund utilization and Implementation Schedule
- d. Monitoring & reporting mechanism for projects
- e. Details of need and impact assessment

Sl. No	Name of the Project	Activity under schedule - VII	Mode of implementation
		(a)	(b)
1	Support towards quality education of tribal children	VII (ii)Promoting education, including special education and employment enhancing vocational skills especially among children, women, elderly, and differently abled and livelihood enhancement projects	Through Implementing agency- Women’s Organization for Socio-Cultural Awareness (WOSCA)
2	Support towards education and holistic development of slum children		Through Implementing agency- Parikrma Humanity Foundation

3	Support towards skills training & livelihood enhancement of underprivileged rural women & youth		Through Implementing agency- Professional Assistance for Development Action (PRADAN)
4	Support to young adults affected with leprosy or belong to leprosy affected families through vocational skills development		Through Implementing agency- Udayan
5	Support towards empowering underprivileged youth and women through livelihood initiatives		Through implementing agency- SBI Foundation
1	Support towards medical treatment of underprivileged children suffering from Congenital Heart Defects	VII (i)Eradicating hunger, poverty and malnutrition, promoting preventive health care and sanitation including contribution to the Swachh Bharat Kosh set-up by the Central Government for the promotion of sanitation and making available safe drinking water	Through Implementing agency- Aishwarya Trust
2	Support towards screening & cataract surgeries of underprivileged people		Through Implementing agency- RIHF Rotary Club of Bhubaneswar Royal Eye Care Center Trust
3	Support towards upgrading healthcare facility for underprivileged tribal communities		Through Implementing agency- Tribal Health Initiative
1	Support towards enhancing green belt through restoration / plantation initiatives	VII (iv) Ensuring environmental sustainability, ecological balance, protection of flora and fauna, animal welfare, agroforestry, conservation of natural resources and maintaining quality of soil, air and water including contribution to the Clean Ganga Fund set-up by the Central Government for rejuvenation of river Ganga.	Through implementing agency- SBI Foundation
2	Support towards maintenance of Miyawaki Forest		Through Implementing agency- Acacia Eco Trust
3	Support towards maintenance of Miyawaki Forest		Through Implementing agency- Catch Foundation
4	Support towards maintenance of Miyawaki Forest		Through Implementing agency- Green Yatra
5	Support towards maintenance of Miyawaki Forest		Through implementing agency- Prayas Youth Foundation
6	Support towards Plantation Project		Through Implementing agency- NGO TBD

c. Modalities of fund utilization & Implementation schedule:

- The funds will be directly disbursed to implementing agencies as per mutually agreed disbursement schedule, ensuring requisite approvals.
- All CSR Initiatives will be implemented as per the mutually agreed timelines with implementing agencies

d. Monitoring & reporting mechanism for projects

- The Company will continue to monitor project implementation and performance of the implementing agency/(ies) on periodic basis via field visits or review calls, as the case maybe
- The Company to ensure that the implementing agencies submits project and fund utilization reports with necessary supporting documents periodically, as the case maybe

e. Impact Assessment

- In accordance with the provisions of CSR Amendment Rule 2021, Impact Assessment will be conducted as per the applicability.

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