

March 1, 2019

SBIL/F&A-CS/NSE-BSE/1819/662

Assistant Vice President  
Listing Department  
National Stock Exchange of India  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra(East)  
Mumbai 400051

General Manager  
Listing Department  
BSE Limited  
Phiroze Jeebhoy Towers  
Dalal Street  
Mumbai 400001

Dear Sir / Madam,

**Sub: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

SBI Life Insurance Company Limited (the "Company"), has been informed that CA Emerald Investments ("Emerald") that it has successfully acquired 90,000,000 equity shares of our Company, cumulatively representing 9.0% of the total issued and paid-up equity share capital of our Company, as on March 1, 2019.

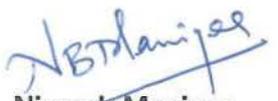
Separately, our Company has also been informed by BNP Paribas Cardif S.A. ("Cardif"), that it has successfully sold 92,252,908 equity shares of our Company, cumulatively representing ~ 9.2% of the total issued and paid-up equity share capital of our Company, as on March 1, 2019.

Further, the Company has been informed that the acquisition by Emerald and sale by Cardif has been consummated on the floor of the Stock Exchanges, and accordingly, in this context, further updates will be provided in due course and in compliance with applicable law.

We request you to take note of the above and disseminate further.

Yours Faithfully

For SBI Life Insurance Company Limited

  
Nimesh Maniyar  
Company Secretary  
A38665

SBI Life Insurance Company Limited

Registered & Corporate Office : Natraj, M. V. Road & Western Express Highway Junction, Andheri (East), Mumbai - 400 069.

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